ROUND INFINITY

FOR CFOS, CONTROLLERS, AP TEAMS AND SHARED-SERVICE CENTERS

Move your payables to agentic.

AI agents read every invoice, match it, explain every exception and answer every supplier. Finance decides what gets paid.

01	**80% faster invoice processing**	02	**90% fewer invoice errors**	03	**100% audit trail**



From manual to agentic.

TODAY		WITH ROUND INFINITY
Invoices keyed in from PDFs	→	Every attachment read; each field extracted with a confidence score
Exceptions sit in a shared inbox	→	Each variance explained and sent to the team that can fix it
Duplicates found after payment	→	Duplicates and bank-detail changes stopped before payment
Suppliers call to ask when they get paid	→	Live answers on any channel, in their language



One invoice, intake to paid.

Accounts Payable in five steps. An app holds the work, an AI agent does it, and people decide where it matters.

01 CAPTURE

Read and extract every invoice automatically

AI AGENT

Invoice Intake & Extraction

Reads every email and attachment, splits PDFs and scores each field.

APP Invoice Inbox

PEOPLE AP checks only the fields below confidence.

→

02 MATCH

Validate and match invoices to PO and receipt

AI AGENT

Matching & Exception

Matches to PO and receipt and explains each variance in plain language.

APP Matching Workbench

PEOPLE The owning team fixes the exception it is sent.

→

03 APPROVE

Fix exceptions and approve within policy

AI AGENT

GL Coding · Duplicate & Fraud

Suggests coding and holds duplicates and bank-detail changes.

APP Approval Rules

PEOPLE Approvers confirm coding and release holds.

→

04 PAY

Post, pay and reconcile supplier accounts

AI AGENT

AP Close

Proposes accruals and reconciles supplier statements.

APP Payment Runs · Vendor Ledger

PEOPLE Finance releases the payment run.

→

05 SERVE

Answer supplier payment queries instantly

AI AGENT

Supplier Contact Center

Answers suppliers on any channel with live invoice status.

APP Supplier Portal

PEOPLE AP takes over with the full transcript.

03 MATCH

Every exception, explained.

The Matching & Exception agent compares each invoice to its PO and receipt, writes the variance in plain language and sends it to the one team that can fix it.

- Invoice, PO and receipt
- Match status
- Variance in plain language
- Disposition and owner
- Return path to AP

POWERED BY

USE CASE — Matching Workbench · Matching agent

+ WORKS WITH — Procurement

PREPARED BY AI AGENT

Illustrative

Invoice 20417 · Apex Industrial

Received 08:12 by email · PO 4500198823 · 3 lines

MATCH	Lines 1 and 2 matched within tolerance
VARIANCE	Line 3 billed 120 units; 100 received
DISPOSITION	Goods receipt missing for 20 units
OWNER	Warehouse, Plant 2 · due today

SUGGESTED NEXT STEP

Hold line 3 until the receipt is posted

Pay lines 1 and 2 inside the early-pay window

Six of seven AP agents. Each with a partner.

AGENT 01

Invoice Intake & Extraction

Reads every email and attachment, splits PDFs and extracts each field with a confidence score.

+ Procurement

AGENT 02

Matching & Exception

Matches to PO and receipt, explains variances and assigns an owner.

+ Legal Operations

AGENT 03

Import & Landed Cost

Links import invoices to shipment, customs, duty and freight.

+ Procurement

AGENT 04

Duplicate & Fraud

Holds duplicate invoices, unusual amounts and bank-detail changes.

+ KYC & Onboarding

AGENT 05

AP Close

Accrues received-not-invoiced items and reconciles supplier statements.

+ Financial Close

AGENT 06

Supplier Contact Center

Answers suppliers by phone, chat, WhatsApp and email with live status.

+ Service



POWERED BY

USE CASE — Invoice Inbox · Intake agent

+ WORKS WITH — Service

05 CAPTURE

The AP inbox, in the open.

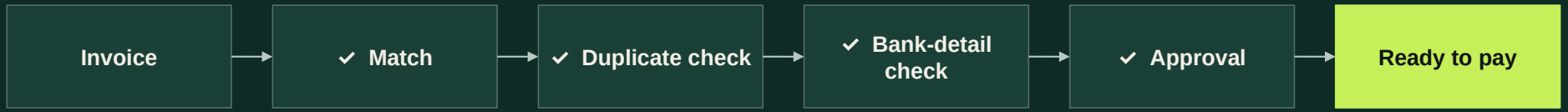
Invoices arrive however suppliers send them. The agents read, split, match and hold, and say why.

ACTIVITY · AP INBOX · MONDAY *Illustrative*

07:58	SUPPLIER	Emailed a ZIP with four invoices and a statement
07:59	AGENT	Expanded ZIP · split PDFs · 4 invoices, 1 statement
08:01	AGENT	Extracted fields · two below confidence, flagged
08:03	AGENT	Three invoices matched to PO and receipt
08:04	AGENT	Possible duplicate of invoice 20211 · held
09:15	ANALYST	Confirmed duplicate · rejected with reason
09:16	AGENT	Supplier told why, on the same email thread

06 APPROVE & PAY

Money leaves only when controls hold.



Approve

Non-PO invoices get GL, cost-center and tax coding from supplier history. Approvals route by amount, entity and category, with maker-checker.

POWERED BY

USE CASE — Approval Rules · GL Coding agent

+ WORKS WITH — Financial Close

Protect

The Duplicate & Fraud agent stops duplicate invoices, duplicate vendors, unusual amounts and bank-detail changes before any payment run.

POWERED BY

USE CASE — Payment Runs · Fraud agent

+ WORKS WITH — KYC & Onboarding

07 THE USE CASE

Eight applications, built for payables.

Invoice Inbox
Mailboxes, portals, scans, e-invoices, one queue

Matching Workbench
2- and 3-way match, tolerance, owner, SLA

Landed Cost & Import
Shipment, customs, duty and freight linked

Exception Routing
Dispositions sent to the owning team

Approval Rules
By amount, entity, cost center, category

Payment Runs
Terms, early-pay windows, holds, release

Vendor Ledger & Statements
One supplier position, reconciled

Supplier Portal & Master
Submission, status, bank-change controls



Works with the rest of your operation.

Connected use cases share the record and the audit trail. Industry packs add sector depth on top.

WORKS WITH

Procurement

Request, PO and receipt arrive ready to match.

WORKS WITH

Financial Close

Accruals and AP reconciliations feed the close.

WORKS WITH

Travel & Expense

Employee spend on the same ledger and controls.

WORKS WITH

KYC & Onboarding

New suppliers screened before the first invoice.

INDUSTRY PACKS

GCCs & Shared Services

Multi-entity AP run as a shared service.

INDUSTRY PACKS

Infrastructure & Construction

Subcontractor and site invoices against contracts.

INDUSTRY PACKS

Biotech & Clinical Research

Site and vendor payments tied to milestones.

INDUSTRY PACKS

Residential Communities

Vendor and maintenance invoices per community.

Tracked from request to done.

WORKFLOWS

Invoice to pay	People handle only the exceptions
Exception disposition	Fixed by the owner, back to AP
Import invoice reconciliation	Customs, duty and freight first
Supplier bank-change control	Verified before any change
Multi-entity and currency	FX, withholding and tax per entity
Month-end accruals	Received-not-invoiced, automatic

DASHBOARDS



AP control tower

SLA, straight-through rate, cycle time



Exception ageing

By reason, owner and team



Early-pay window

Discounts captured and missed

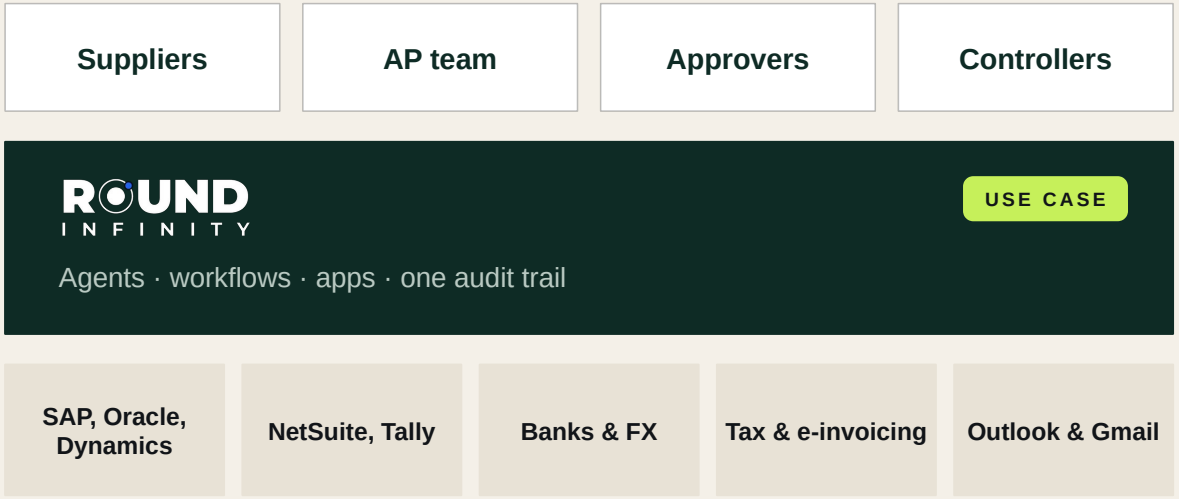


Cost per invoice

By entity and channel

Works alongside your ERP.

Postings and payments stay in your ERP and banks. Round Infinity runs intake, matching, exceptions and supplier service around them.



Your systems of record stay where they are

INCLUDED WITH EVERY SUBSCRIPTION

- AI Execution Engine
- AI Agent Builder
- Workflow Automation
- Customer 360
- Apps & Portals
- Integrations & APIs

Start with one use case. Add the rest.

Platform

Named users and the core platform

+

Accounts Payable

The apps, agents, workflows and dashboards in this overview

+

More use cases

Procurement · Financial Close · Travel & Expense

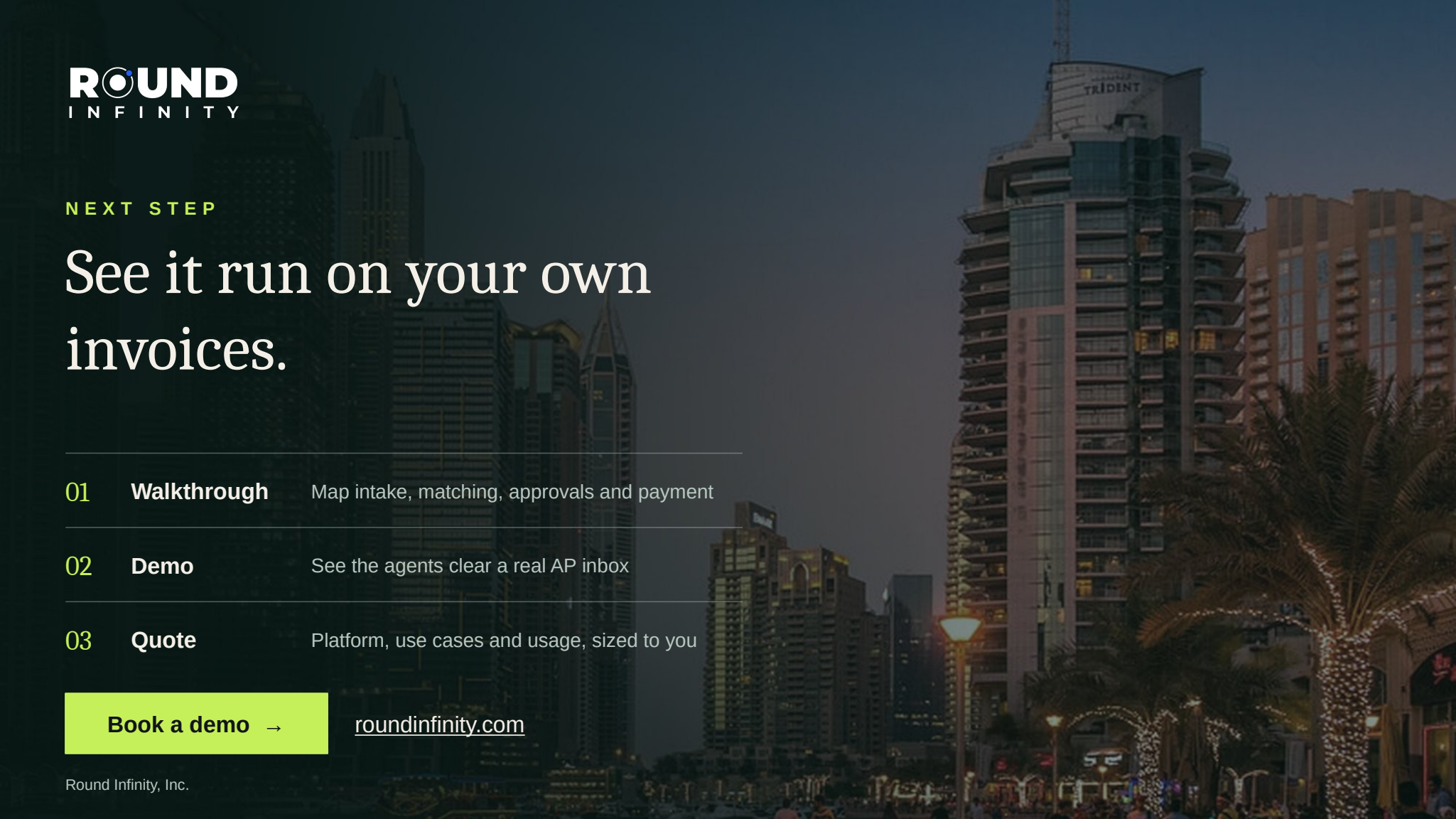
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Usage

AI, voice and messaging — pay as you use

One platform, one data model, one user set, one audit trail. Every use case you add shares all of it. Users are licensed once.

Price your operation → roundinfinity.com/pricing



ROUND INFINITY

NEXT STEP

See it run on your own invoices.

01	**Walkthrough**	Map intake, matching, approvals and payment
02	**Demo**	See the agents clear a real AP inbox
03	**Quote**	Platform, use cases and usage, sized to you

Book a demo →

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