ROUND INFINITY

FOR BIOTECHS, CROS AND CLINICAL DEVELOPMENT TEAMS

Move your clinical operations to agentic.

AI agents activate sites, keep participants on schedule and file every document. Your clinical team makes every call.

01 **Sites activated faster**

02 **Slips seen weeks earlier**

03 **Inspection-ready every day**



Round Infinity, Inc.

From manual to agentic.

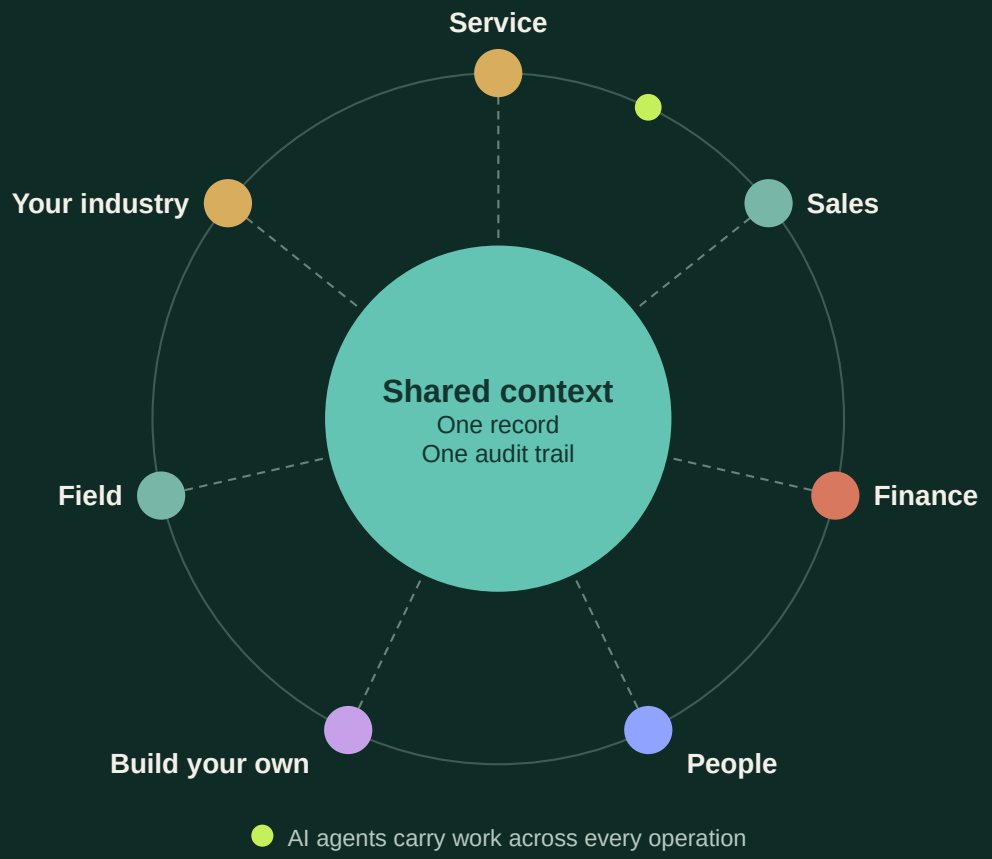
TODAY		WITH ROUND INFINITY
Site documents bounce back and forth	→	Documents checked for completeness, dates and signatures
Enrollment slips found in monthly reports	→	Slipping sites predicted weekly from activity
Deviations buried in monitoring notes	→	Likely deviations graded and drafted for review
The TMF is cleaned up before inspection	→	Documents filed and quality-checked as they arrive



Every operation on one shared context.

Your industry's workflows and your core operations run on one shared context. An agent that picks up a task sees every customer, case, contract and payment it touches, and acts across your systems.

One record	Customers, documents and decisions stay connected.
One audit trail	Every action, by an agent or a person, is recorded.
AI agents that act	They prepare, decide within limits and hand off.
People in control	Approvals sit where judgment matters.



One study journey, end to end.

Five steps. Pack apps hold the work, AI agents do it, people decide, and a Round Infinity use case completes each step.

01 PLAN

Plan the study and see slips early

AI AGENT

Clinical Study Operations

Tracks milestones and predicts slips across sites.

APP Study & Milestone Tracker

PEOPLE Study managers replan.

USE CASE **Procurement**

02 ACTIVATE

Select and activate sites faster

AI AGENT

Clinical Feasibility · Site Activation

Scores feasibility and chases activation documents.

APP Study Startup · Site Portal

PEOPLE Sponsors approve sites.

USE CASE **Legal Operations**

03 ENROLL

Keep participants engaged and on schedule

AI AGENT

Participant Engagement

Reminds participants in their language and books visits.

APP Participant Engagement

PEOPLE Site staff handle concerns.

USE CASE **Appointment Scheduling**

04 MONITOR

Catch deviations and resolve queries

AI AGENT

Protocol Deviation · Site Query Resolution

Flags deviations and drafts query responses.

APP Monitoring Visit Reports

PEOPLE CRAs and investigators confirm.

USE CASE **Service**

05 CLOSE OUT

Keep the TMF inspection-ready every day

AI AGENT

TMF Quality

Files and checks documents against the TMF model.

APP Trial Master File Index

PEOPLE Quality signs off.

USE CASE **Accounts Payable**

04 PLAN

Slips predicted, not discovered.

Every week the Study Operations agent compares activity with the plan and drafts the status summary for the study manager.

- Milestones by country
- Enrollment versus plan
- Site activity
- Predicted slips
- Draft status summary

POWERED BY

CLINICAL PACK — Study Tracker · Study Ops agent

+ USE CASE — Legal Operations

PREPARED BY AI AGENT

Illustrative

Study ONC-204 · weekly status

Week 32 · 6 countries · 41 sites active

ENROLLMENT	212 randomized · 9% behind plan
AT RISK	Spain: 3 sites screening below forecast
ACTIVATION	2 sites in Poland awaiting contracts
QUERIES	Site 117: 34 queries older than 30 days

FOR THE STUDY MANAGER

Open 2 backup sites in Portugal · chase contracts

Study manager decides · summary ready to send

Six clinical agents. Each with a partner.

AGENT 01

Clinical Study Operations

Predicts slipping countries and sites; drafts the weekly status.

+ Procurement

AGENT 02

Site Activation

Checks site documents against the country checklist; requests fixes.

+ Legal Operations

AGENT 03

Participant Engagement

Sends reminders and prep in their language; reschedules in window.

+ Appointment Scheduling

AGENT 04

Protocol Deviation

Reads monitoring notes, grades likely deviations, drafts the record.

+ Service

AGENT 05

Site Query Resolution

Summarizes open queries by site and chases those near lock.

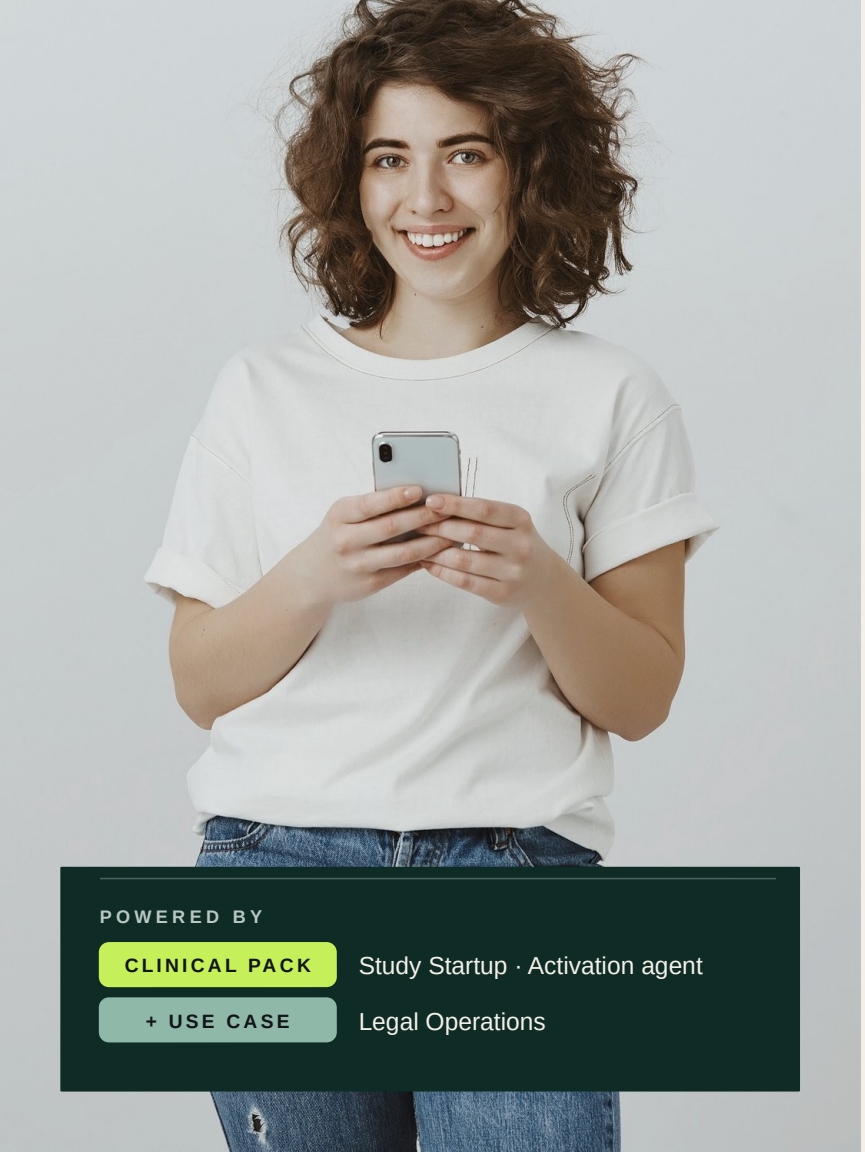
+ Service

AGENT 06

TMF Quality

Classifies documents to the TMF model and flags quality gaps.

+ Legal Operations



POWERED BY

CLINICAL PACK — Study Startup · Activation agent

+ USE CASE — Legal Operations

06 ACTIVATE

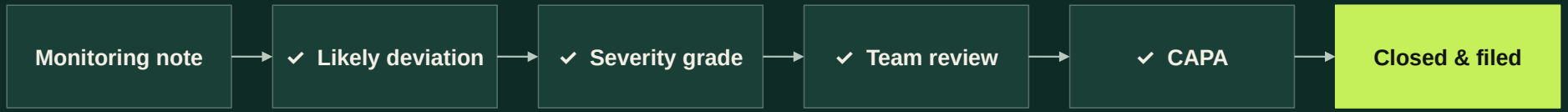
Sites activated faster.

Essential documents are checked the moment they arrive, and corrections go straight back to the site.

ACTIVITY · SITE 214 ACTIVATION *Illustrative*

09:10	SITE	Uploaded CVs, licences and lab certificates
09:11	AGENT	Checked against the country checklist
09:11	AGENT	PI CV unsigned · lab normals out of date
09:12	AGENT	Requested corrections from the site
15:40	SITE	Uploaded signed CV and current lab normals
15:41	AGENT	Documents complete · filed to the TMF
16:30	MANAGER	Approved site activation

Deviations caught and closed on time.



Monitor

Monitoring notes and site reports are read for likely protocol deviations, graded by severity and drafted for review. Open data queries are summarized by site and chased before database lock.

POWERED BY

CLINICAL PACK — Monitoring · Deviation agent

+ USE CASE — Service

Close out

Documents are classified to the TMF reference model as they arrive, with quality checks, so gaps surface long before inspection. Final site payments are reconciled and paid.

POWERED BY

CLINICAL PACK — TMF Index · TMF Quality agent

+ USE CASE — Accounts Payable

Six applications, built for clinical operations.

Study & Milestone Tracker
Studies, countries, sites, enrollment (CTMS)

Study Startup
Feasibility, site scoring, activation

Site Portal
Documents, training, safety letters, payments

Participant Engagement
Visit schedules, reminders, travel, stipends

Monitoring Visit Reports
Plans, findings, letters and actions

Trial Master File Index
Expected documents, completeness, QC



Use cases that complete the picture.

All sixteen run on the same record, users and audit trail as the Clinical pack.

● In the Clinical pack

FINANCE

- ● **Accounts Payable**
  Site payments, stipends and vendor invoices.
- ● **Procurement**
  CRO, vendor and supply purchasing.
- **Accounts Receivable**
  Lower DSO, more cash collected
- ● **Financial Close**
  Study accruals, reconciliations, evidence.
- **PO to Cash**
  Clean orders, fewer delays
- ● **Travel & Expense**
  Monitor and participant travel reimbursed.

CUSTOMERS & REVENUE

- ● **Service**
  Site and participant questions, every channel.
- ● **Appointment Scheduling**
  Participant visits within protocol windows.
- **Field Service**
  Higher first-time fix, billed on site
- **Prospecting**
  Faster response to buying intent
- **Sales Execution**
  Shorter cycles, protected margin
- **Online & In-Store Sales**
  More sales recovered, promises kept

PEOPLE & CONTROL

- ● **Recruitment**
  Study staff and CRAs hired and onboarded.
- **KYC & Onboarding**
  Faster onboarding, the right controls
- ● **Legal Operations**
  Site contracts, budgets and obligations.

PLATFORM

- **Build Your Own**
  From idea to live operation, fast

START WHERE IT HURTS

Pick the operation with the most delay, manual effort, customer friction, control risk or cash impact. Finish it end to end, then add the next.

Tracked from request to done.

WORKFLOWS

Site feasibility and selection	Survey, score and select sites
Essential-document collection	Request, review, approve
Site contract and budget	Agreements and fees signed off
Participant visit scheduling	Reminders, windows, reschedules
Monitoring visit to follow-up	Plan, report, letter, actions
Deviation to CAPA	Assess impact, corrective action

DASHBOARDS



Site activation cycle time

By country and site



Enrollment versus plan

Screened, randomized, drop-outs



Open queries and ageing

By site and data manager

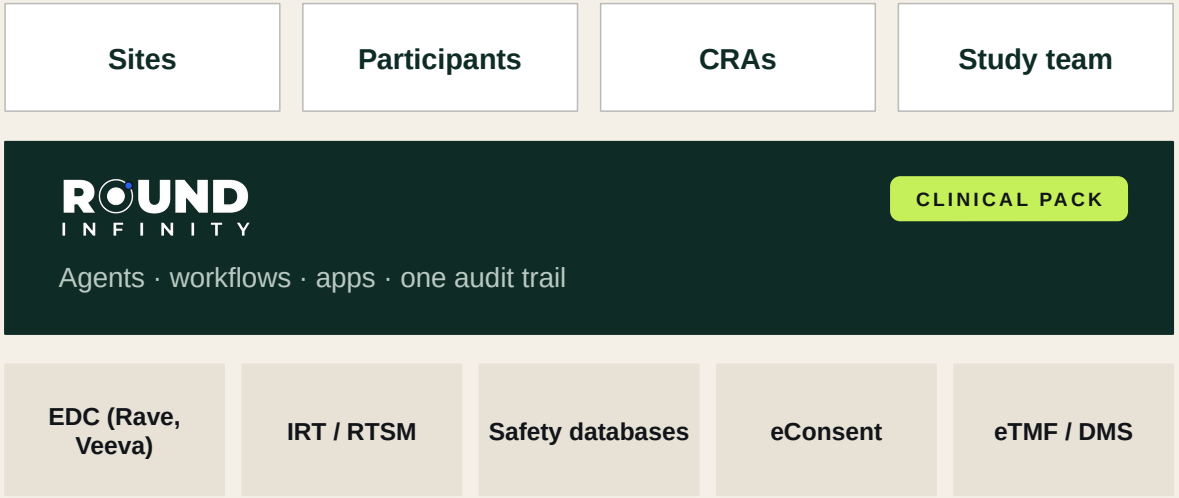


TMF completeness

Inspection readiness at a glance

Works alongside your EDC and eTMF.

Clinical data stays in your EDC. Round Infinity runs startup, sites, participants, monitoring and deviations around your validated systems.



Your systems of record stay where they are

INCLUDED WITH EVERY SUBSCRIPTION

- AI Execution Engine
- AI Agent Builder
- Workflow Automation
- Customer 360
- Apps & Portals
- Integrations & APIs

Price the full journey, not just the pack.

Platform

Named users and the core platform

+

Biotech & Clinical Research pack

Apps, agents, workflows and dashboards above

+

Use cases

Legal Operations · Accounts Payable · Procurement · Service

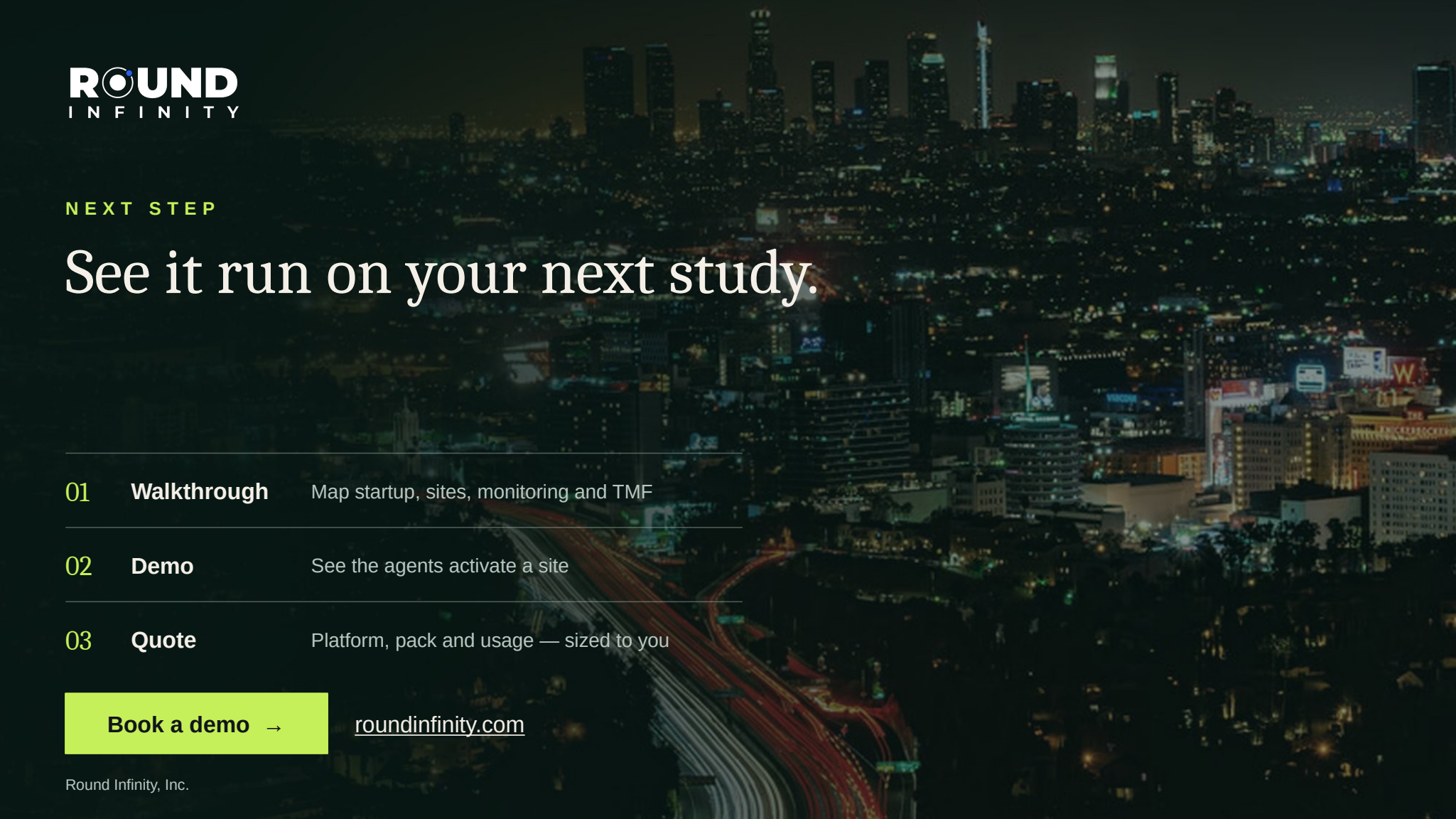
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Usage

AI, voice and messaging — pay as you use

One platform, one data model, one user set, one audit trail. The pack and your use cases share all of it.

Price your operation → roundinfinity.com/pricing



NEXT STEP

See it run on your next study.

01	**Walkthrough**	Map startup, sites, monitoring and TMF
02	**Demo**	See the agents activate a site
03	**Quote**	Platform, pack and usage — sized to you

Book a demo →

roundinfinity.com

Round Infinity, Inc.