ROUND INFINITY

FOR BUSINESS OPERATIONS, IT AND TRANSFORMATION LEADERS

Move any process to agentic.

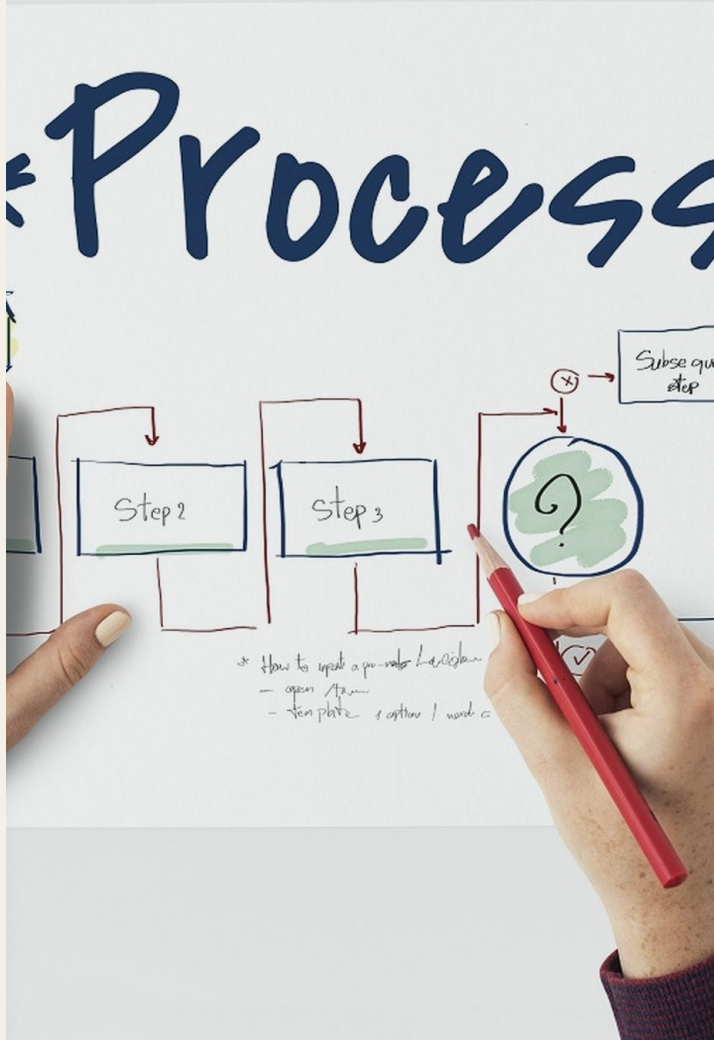
Describe the process in plain language. AI drafts the data model, forms, workflow and dashboard; you refine and launch. IT keeps control of identity, integrations and audit.

01	**Idea to live operation, fast**	02	**Business owns the change**	03	**Enterprise control kept**



From manual to agentic.

TODAY		WITH ROUND INFINITY
Processes run on spreadsheets and email	→	An app, portal and workflow drafted from a description
Every change waits for a release	→	Business teams change rules and forms themselves
AI bolted on with no controls	→	AI steps explained against your rules; people approve
Shadow IT with no audit	→	IT governs identity, integrations, permissions and audit



One process, idea to improved.

Build Your Own in five steps. An app holds the work, an AI agent does it, and people decide where it matters.

01 DESCRIBE

Describe the process in plain language

AI AGENT

Operations Design Copilot

Drafts the data model, forms, workflow and dashboard.

APP App Designer

PEOPLE The process owner refines the draft.

→

02 BUILD

Build apps and portals without code

AI AGENT

Document Processing

Extracts the fields your app needs from any document.

APP App Designer · Portal Builder

PEOPLE Business teams shape forms and views.

→

03 AUTOMATE

Add workflow, approvals and AI actions

AI AGENT

Decision

Makes decisions inside the flow, explained against your rules.

APP Workflow Builder · AI Agent Builder

PEOPLE People approve what matters.

→

04 CONNECT

Connect systems and set permissions

AI AGENT

Integration Action

Reads and updates records in your systems as workflow steps.

APP Integrations & APIs

PEOPLE IT approves connections and permissions.

→

05 IMPROVE

Launch, measure and improve

AI AGENT

Operations Insight

Finds bottlenecks and unusual patterns and suggests fixes.

APP Dashboards & Reports

PEOPLE Owners decide what to change.

03 DESCRIBE

From a sentence to a working draft.

The Operations Design Copilot turns a plain-language description into a data model, forms, workflow and dashboard for your team to refine.

- Data model
- Forms and portal
- Workflow and approvals
- AI steps
- Dashboard

POWERED BY

USE CASE App Designer · Design Copilot

+ WORKS WITH Service

PREPARED BY AI AGENT *Illustrative*

Draft · Site safety inspections

From: “Monthly inspections across 40 sites, with photos and fixes”

DATA	Site, inspection, finding, action, owner
FORMS	Mobile checklist with photos and signature
WORKFLOW	Finding → action → verify → close, 7-day SLA
AI STEP	Classify finding severity from photo and note

TO CONFIRM

Who approves a high-severity finding?

Should overdue actions escalate to the regional manager?

Six builder agents. Each with a partner.

AGENT 01

Operations Design Copilot

Drafts data models, forms, workflows and dashboards from a description.

+ Service

AGENT 02

Document Processing

Reads any document type and extracts the fields your app needs.

+ KYC & Onboarding

AGENT 03

Decision

Makes classification and decision steps, explained against your rules.

+ Field Service

AGENT 04

Knowledge & Service

Answers users from your content and acts in conversation.

+ Service

AGENT 05

Integration Action

Reads, updates and creates records in connected systems.

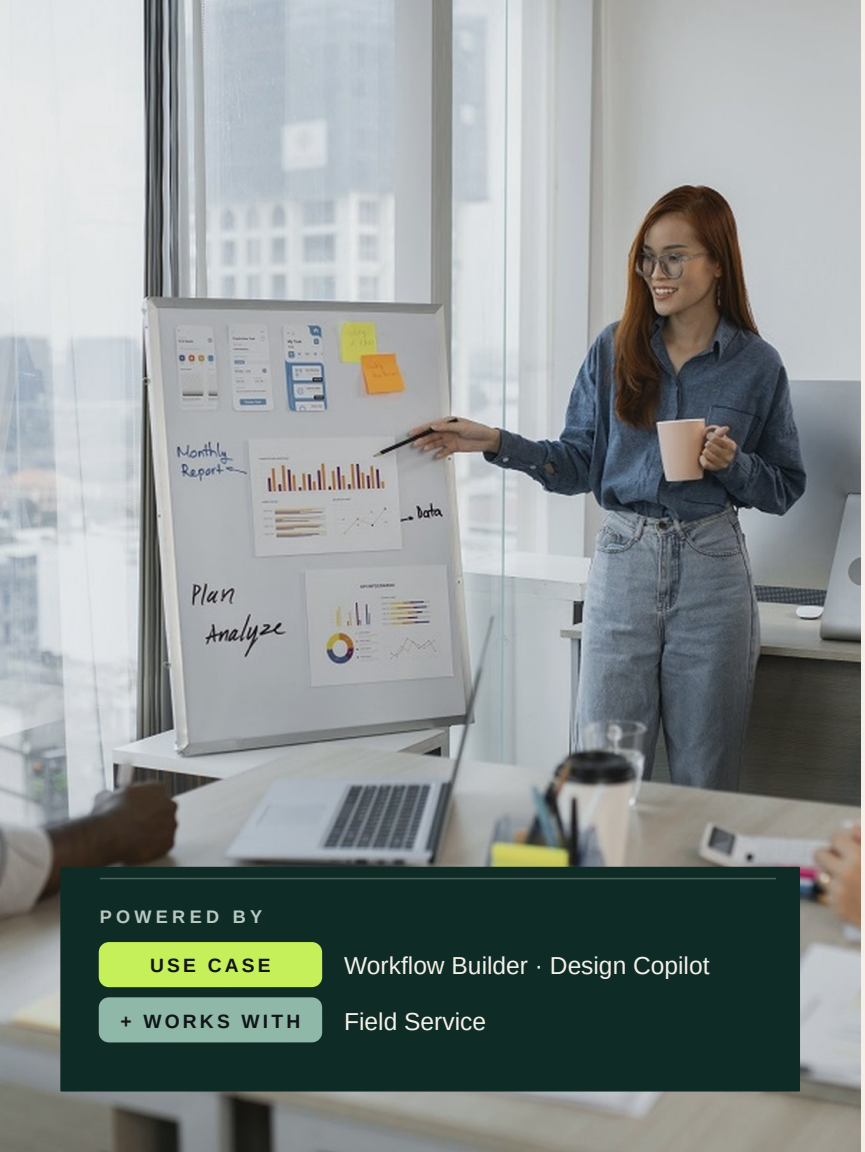
+ Accounts Payable

AGENT 06

Operations Insight

Finds bottlenecks and unusual patterns; suggests improvements.

+ Financial Close



POWERED BY

USE CASE — Workflow Builder · Design Copilot

+ WORKS WITH — Field Service

05 BUILD & LAUNCH

A new process, live this week.

The operations lead describes it, refines it and launches it. IT approves the connections and permissions.

ACTIVITY · SITE SAFETY INSPECTIONS — *Illustrative*

Mon	OPS LEAD	Described the process in two sentences
Mon	AGENT	Drafted model, mobile form, workflow, dashboard
Tue	OPS LEAD	Added severity rule and regional escalation
Tue	AGENT	AI severity step tested on 50 past photos
Wed	IT	Approved ERP connection and permissions
Thu	OPS LEAD	Launched to 40 sites
+30d	AGENT	Bottleneck: 3 sites close actions late · suggested fix

Business builds. IT governs.



AI with limits

Every AI step has instructions, tools, knowledge and limits. Each decision is explained against your rules, and people approve what matters.

POWERED BY

USE CASE — AI Agent Builder · Decision agent

+ WORKS WITH — Service

IT control

Identity, permissions, integrations and audit are governed centrally. Business teams change forms and rules without a release cycle.

POWERED BY

USE CASE — Integrations & APIs · Integration agent

+ WORKS WITH — KYC & Onboarding

07 THE USE CASE

Six builders, one platform.

App Designer
Data models, forms, views, mobile

Portal Builder
Customer, partner, employee portals

Workflow Builder
Steps, rules, approvals, SLAs

AI Agent Builder
Instructions, tools, knowledge, limits

Integrations & APIs
Connectors, webhooks, REST

Dashboards & Reports
Live operational dashboards



Works with the rest of your operation.

Connected use cases share the record and the audit trail. Industry packs add sector depth on top.

WORKS WITH

Service

Requests for your process on every channel.

WORKS WITH

KYC & Onboarding

Verification reused inside your apps.

WORKS WITH

Field Service

Inspections, audits and site work.

WORKS WITH

Accounts Payable

Payments triggered from your process.

INDUSTRY PACKS

GCCs & Shared Services

Internal service catalogs at scale.

INDUSTRY PACKS

Banking

Branch and operations processes.

INDUSTRY PACKS

Infrastructure & Construction

Site, safety and quality processes.

INDUSTRY PACKS

Healthcare Providers

Clinical and administrative workflows.

Tracked from request to done.

WORKFLOWS

Request to fulfilment	Built to your steps
Multi-level approvals	By value, role, entity
Inspections and audits	Checklists, photos, actions
Registrations and applications	Portal forms to decisions
Case and incident management	For any domain
Asset and facility requests	Raised, approved, tracked

DASHBOARDS



Process throughput

Volume and cycle time



Bottlenecks

Where work waits



SLA compliance

By process and team

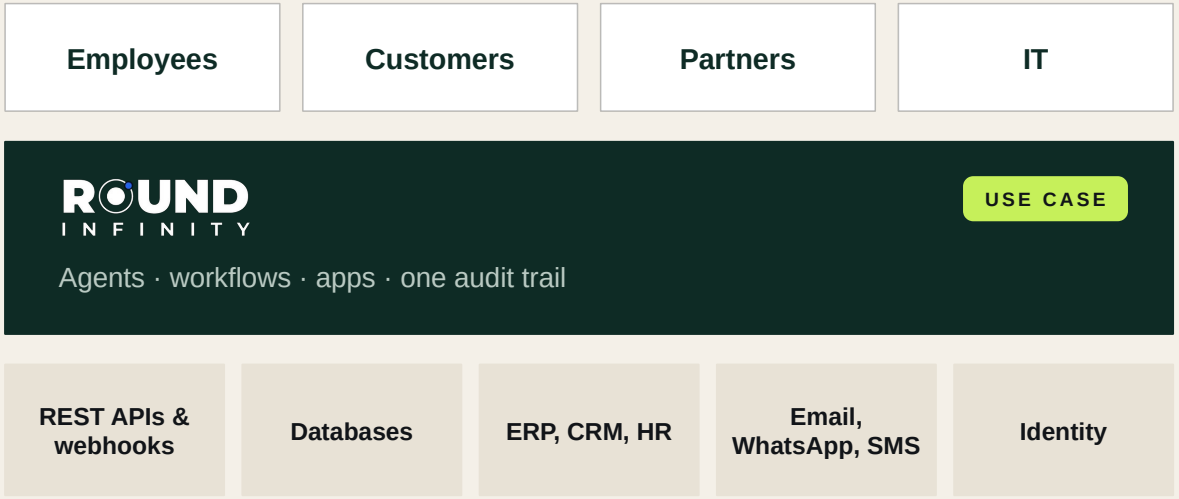


Automation rate

Steps done by AI

Works alongside everything you run.

Your systems stay. What you build reads and updates them as part of the workflow, under IT's control.



Your systems of record stay where they are

INCLUDED WITH EVERY SUBSCRIPTION

- AI Execution Engine
- AI Agent Builder
- Workflow Automation
- Customer 360
- Apps & Portals
- Integrations & APIs

Start with one use case. Add the rest.

Platform

Named users and the core platform

+

Build Your Own

The apps, agents, workflows and dashboards in this overview

+

More use cases

Service · KYC & Onboarding · Field Service

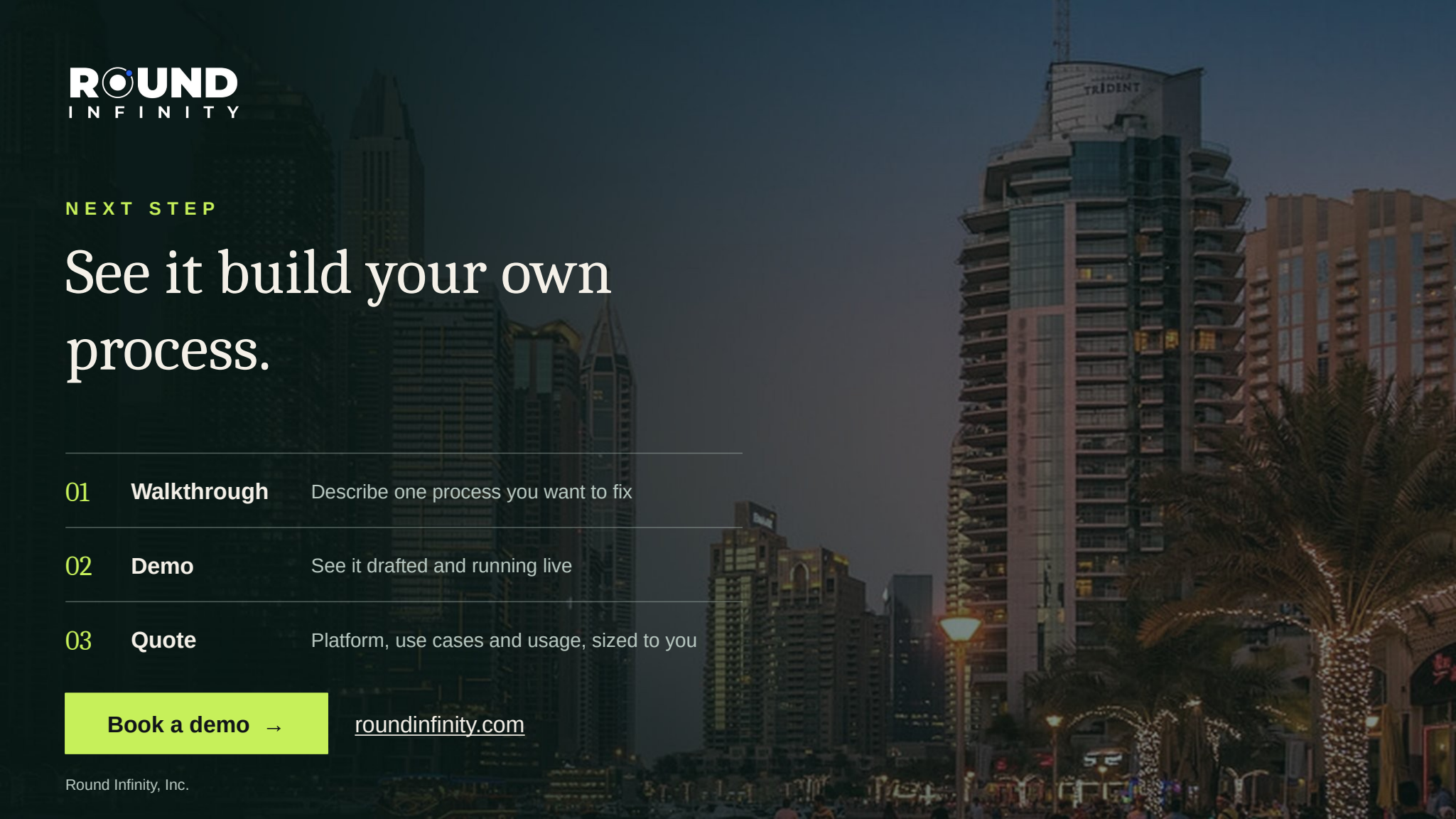
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Usage

AI, voice and messaging — pay as you use

One platform, one data model, one user set, one audit trail. Every use case you add shares all of it. Users are licensed once.

Price your operation → roundinfinity.com/pricing



ROUND INFINITY

NEXT STEP

See it build your own process.

01	**Walkthrough**	Describe one process you want to fix
02	**Demo**	See it drafted and running live
03	**Quote**	Platform, use cases and usage, sized to you

Book a demo →

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