ROUND INFINITY

FOR GENERAL COUNSEL, LEGAL OPERATIONS AND BUSINESS TEAMS

Move your legal operations to agentic.



AI agents triage every request, draft from your templates, review third-party paper against your playbook and track every obligation. Your lawyers spend time on the judgment calls.

01 **Faster response to the business**

02 **Consistent legal control**

03 **No missed obligations**

Round Infinity, Inc.

From manual to agentic.

TODAY		WITH ROUND INFINITY
Legal requests arrive by email and chat	→	One front door; routine questions answered from playbooks
Third-party paper read line by line	→	Reviewed against your playbook; risky clauses highlighted
Law-firm invoices paid as billed	→	Checked against guidelines and budget before payment
Renewals found after the notice date	→	Dates and obligations tracked and owners reminded



One contract, request to obligation.

Legal Operations in five steps. An app holds the work, an AI agent does it, and people decide where it matters.

01 REQUEST

Take and triage every legal request

AI AGENT

Legal Intake

Answers routine questions from playbooks and routes the rest.

APP Legal Front Door

PEOPLE Lawyers take what needs judgment.

→

02 DRAFT & REVIEW

Draft, review and approve contracts faster

AI AGENT

Contract Drafting · Review

Drafts from templates and redlines third-party paper.

APP Contract Authoring · Repository

PEOPLE Lawyers approve deviations.

→

03 MATTERS

Manage disputes and advisory matters

AI AGENT

Matter Coordination

Tracks tasks and deadlines and drafts stakeholder updates.

APP Matters

PEOPLE Counsel runs the matter.

→

04 SPEND

Control outside counsel spend

AI AGENT

Outside Counsel Billing

Checks law-firm invoices against guidelines and budgets.

APP Outside Counsel

PEOPLE Legal ops approves payment.

→

05 OBLIGATIONS

Track renewals and contract obligations

AI AGENT

Obligation Extraction

Reads signed contracts into dates, renewals and obligations.

APP Obligations & Renewals

PEOPLE Owners act before notice dates.

03 REVIEW

Every redline, playbook-led.

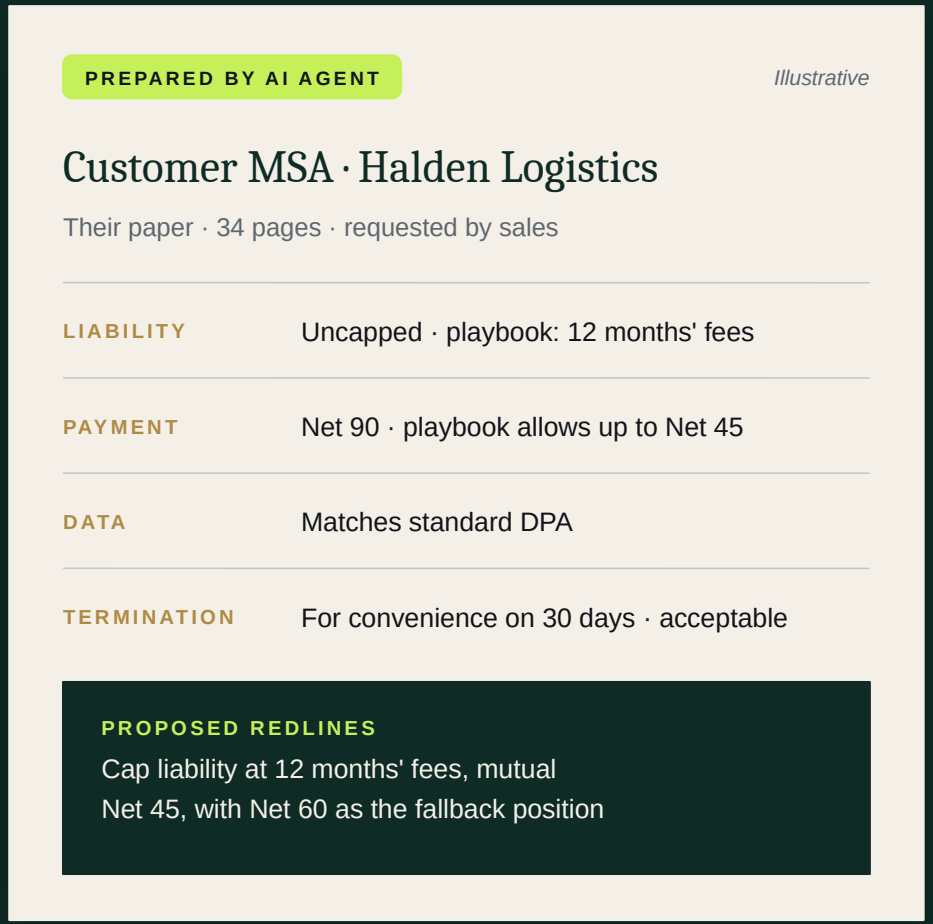
The Contract Review agent compares third-party paper with your playbook, highlights risky clauses and proposes redlines, so the lawyer starts with the decision, not the reading.

- Clauses that deviate
- Risk by clause
- Playbook position
- Proposed redline
- Approval needed

POWERED BY

USE CASE — Contract Repository · Review agent

+ WORKS WITH — Sales Execution



Six legal agents. Each with a partner.

AGENT 01

Legal Intake

Triages requests and answers routine ones from playbooks.

+ Service

AGENT 02

Contract Drafting

Drafts from templates and your clause library.

+ Sales Execution

AGENT 03

Contract Review

Reviews third-party paper and proposes redlines.

+ Procurement

AGENT 04

Obligation Extraction

Reads signed contracts into dates, renewals and obligations.

+ Accounts Receivable

AGENT 05

Matter Coordination

Tracks matter tasks and deadlines; drafts updates.

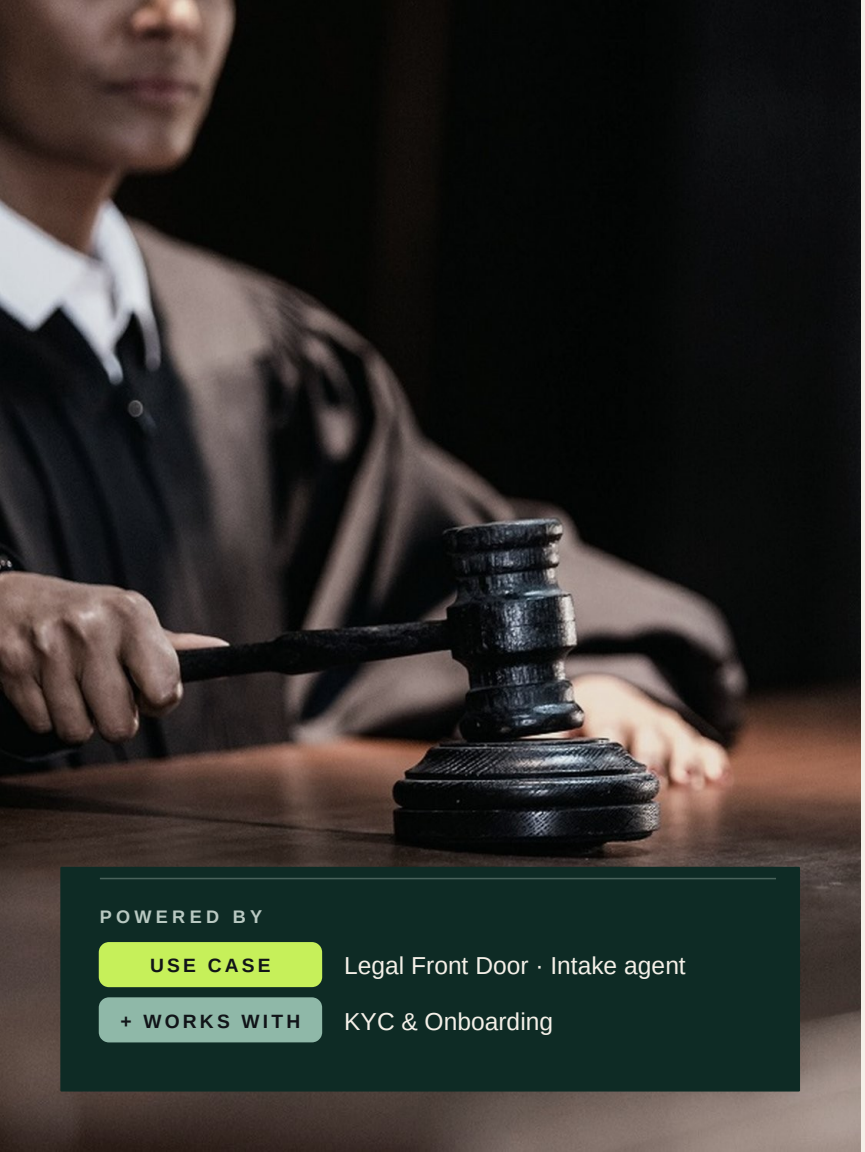
+ Build Your Own

AGENT 06

Outside Counsel Billing

Checks law-firm invoices against guidelines and budgets.

+ Accounts Payable



POWERED BY

USE CASE — Legal Front Door · Intake agent

+ WORKS WITH — KYC & Onboarding

05 REQUEST & DRAFT

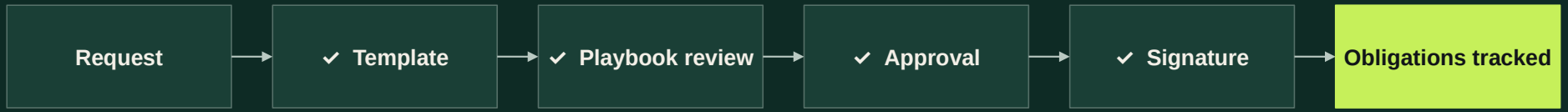
An NDA in minutes, with guardrails.

Standard requests are self-served within your rules. Anything outside them goes to a lawyer with the context attached.

ACTIVITY · LEGAL FRONT DOOR · NDA *Illustrative*

09:02	SALES	“Need an NDA with Halden Logistics”
09:02	AGENT	Mutual NDA from template · counterparty details added
09:03	AGENT	Counterparty verified · no screening issues
09:04	AGENT	Sent for e-signature
11:30	AGENT	Customer changed governing law · flagged
11:45	LAWYER	Accepted change within playbook
12:10	AGENT	Signed · stored · expiry and obligations tracked

Your playbook, every time.



Approve

Contracts are approved by value, risk and deviation from the playbook. Versions and approval authority apply every time.

POWERED BY

USE CASE Contract Authoring · Review agent

+ WORKS WITH Sales Execution

Track

Signed contracts are read for dates, renewals and obligations. Owners are reminded before notice periods and commitments fall due.

POWERED BY

USE CASE Obligations & Renewals · Obligation agent

+ WORKS WITH Procurement

07 THE USE CASE

Six applications, built for legal.

Legal Front Door
One place to ask legal

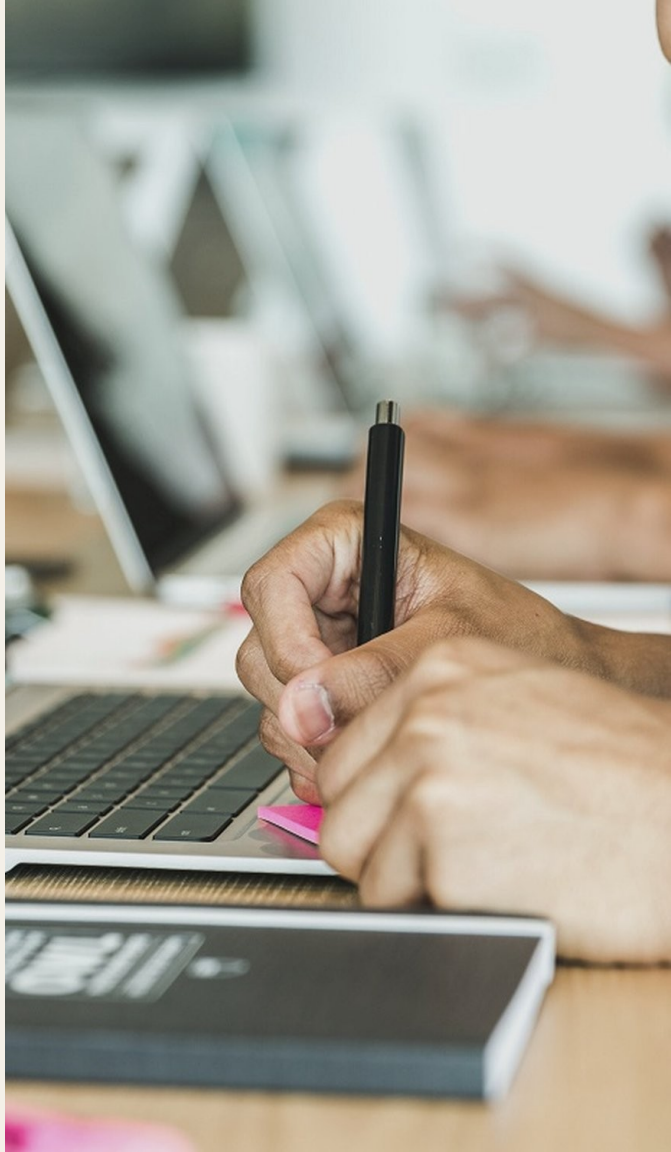
Contract Authoring & Templates
Clauses, templates, playbooks

Contract Repository
Every signed contract, searchable

Matters
Disputes, advisory, regulatory

Outside Counsel
Engagements, budgets, invoices

Obligations & Renewals
Dates, obligations, alerts



Works with the rest of your operation.

Connected use cases share the record and the audit trail. Industry packs add sector depth on top.

WORKS WITH

Sales Execution

Customer contracts flow from the deal.

WORKS WITH

Procurement

Supplier contracts flow from sourcing.

WORKS WITH

KYC & Onboarding

Counterparties verified before signing.

WORKS WITH

Accounts Payable

Law-firm invoices paid only when compliant.

INDUSTRY PACKS

Pharmaceuticals

Clinical, supply and HCP agreements.

INDUSTRY PACKS

Infrastructure & Construction

Project contracts, claims and variations.

INDUSTRY PACKS

Private Equity

Deal documents and side letters.

INDUSTRY PACKS

Alternative Investment Funds

Fund agreements and investor terms.

Tracked from request to done.

WORKFLOWS

NDA and standard contracts	Self-serve with guardrails
Contract approval	By value, risk, deviation
Third-party paper review	Playbook-led redlines
Renewal and termination	Notice periods never missed
Outside counsel invoice review	Against budget and guidelines
Matter intake	Disputes and advisory tracked

DASHBOARDS



Contract cycle time

Request to signature



Legal workload

By type, team, business unit



Upcoming renewals

And notice dates

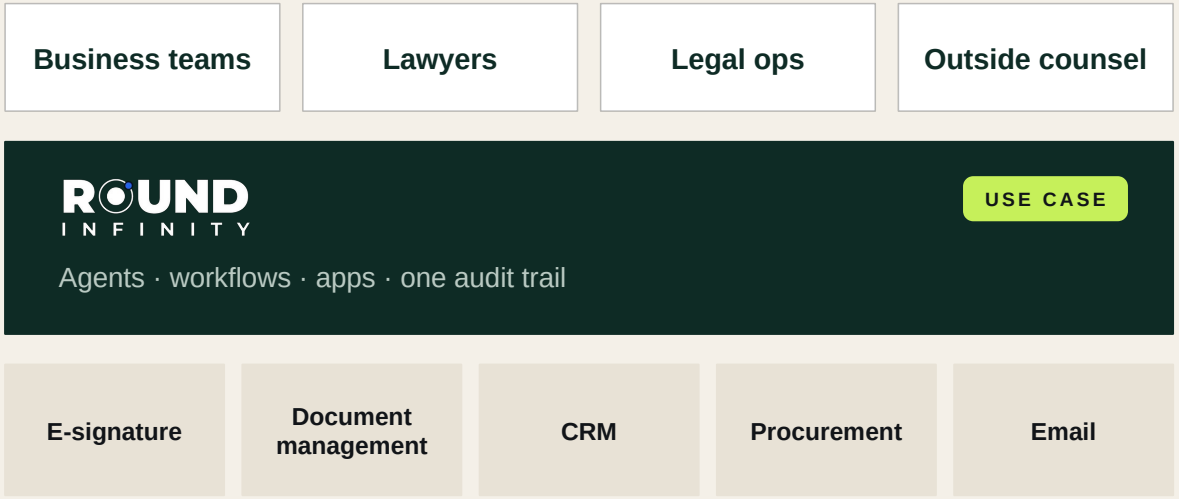


Legal spend

Internal and outside counsel

Works alongside your document systems.

Documents stay in your document management system. Round Infinity runs intake, drafting, review, matters and obligations around it.



Your systems of record stay where they are

INCLUDED WITH EVERY SUBSCRIPTION

- AI Execution Engine
- AI Agent Builder
- Workflow Automation
- Customer 360
- Apps & Portals
- Integrations & APIs

Start with one use case. Add the rest.

Platform

Named users and the core platform

+

Legal Operations

The apps, agents, workflows and dashboards in this overview

+

More use cases

Sales Execution · Procurement · KYC & Onboarding

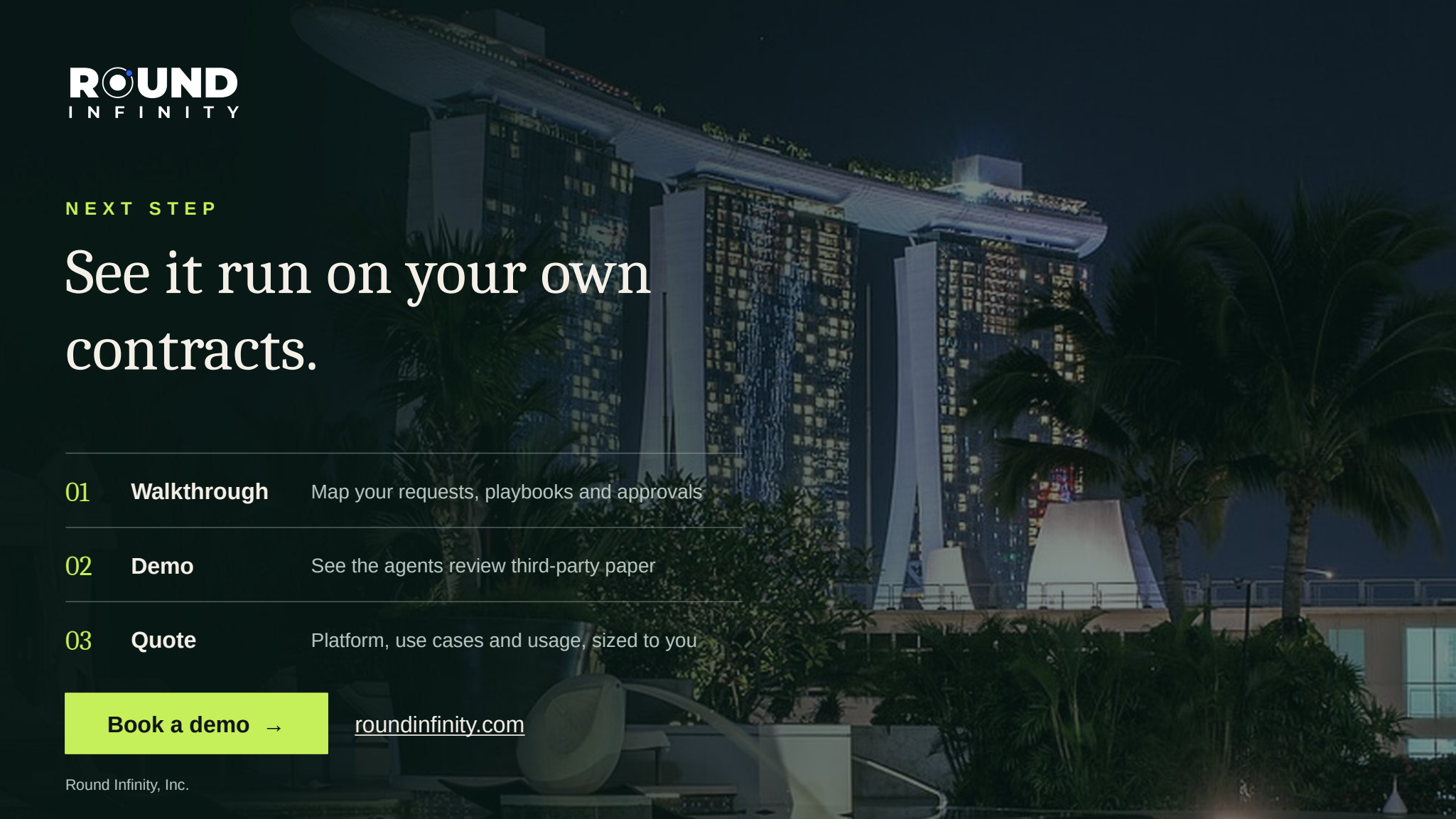
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Usage

AI, voice and messaging — pay as you use

One platform, one data model, one user set, one audit trail. Every use case you add shares all of it. Users are licensed once.

Price your operation → roundinfinity.com/pricing



ROUND INFINITY

NEXT STEP

See it run on your own contracts.

01	**Walkthrough**	Map your requests, playbooks and approvals
02	**Demo**	See the agents review third-party paper
03	**Quote**	Platform, use cases and usage, sized to you

Book a demo →

roundinfinity.com

Round Infinity, Inc.