ROUND INFINITY

AGENTIC BUSINESS OPERATIONS PLATFORM

# Your operations. Now agentic.

Connect every operation with shared context, intelligent automation and human control. AI agents finish the work; your people decide where it matters.

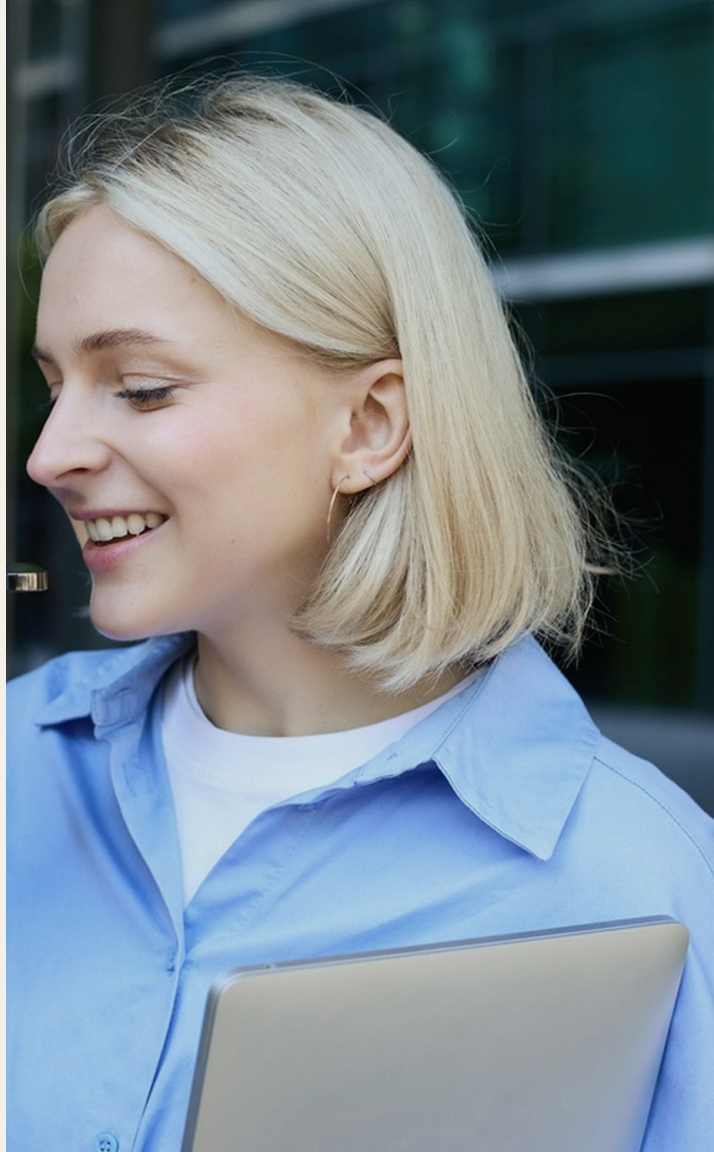



| 500+ | 7+ | $20M+ |
| --- | --- | --- |
| **businesses live** | **countries** | **saved in manual work** |

Round Infinity, Inc.

# Most AI answers questions. Round Infinity finishes the work.

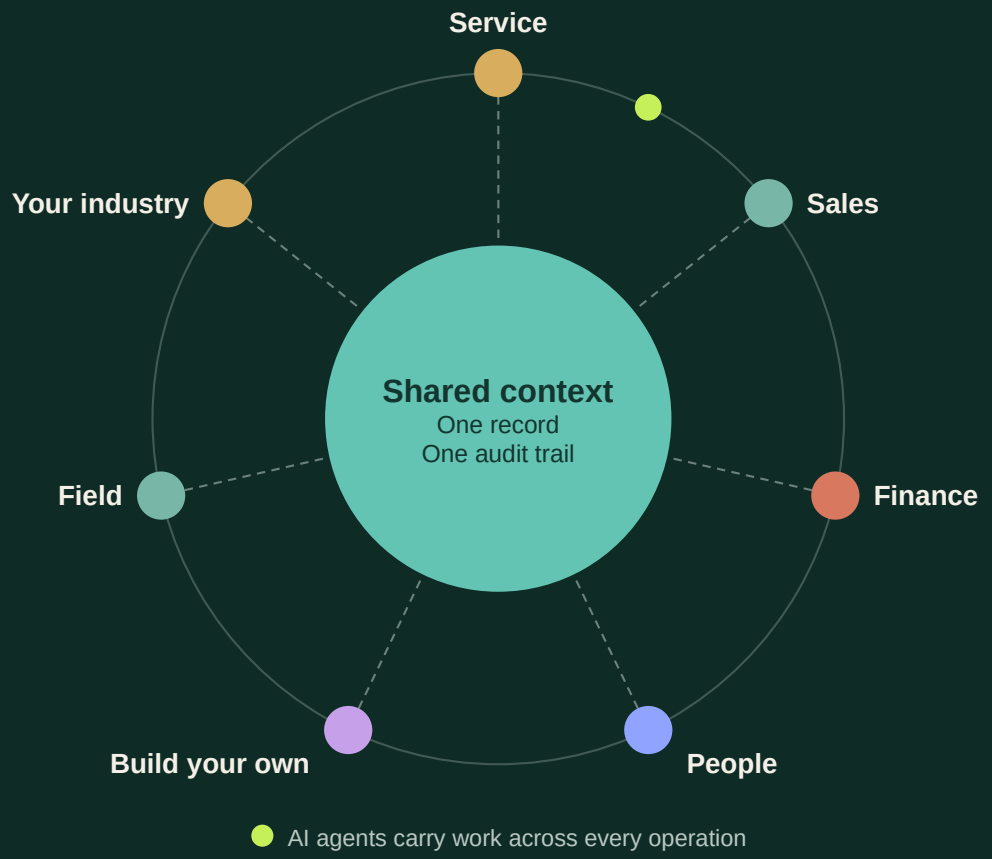
| TODAY | | WITH ROUND INFINITY |
|---|---|---|
| A chatbot answers, then someone does the work | → | An AI agent carries the task through to done |
| Work waits in queues between systems | → | Every operation runs on one shared context |
| Customers chase people for progress | → | Answers and updates arrive on their own |
| Status lives in inboxes and spreadsheets | → | Every action is on the record, with who and why |



# Every operation on one shared context.

Your industry's workflows and your core operations run on one shared context. An agent that picks up a task sees every customer, case, contract and payment it touches, and acts across your systems.

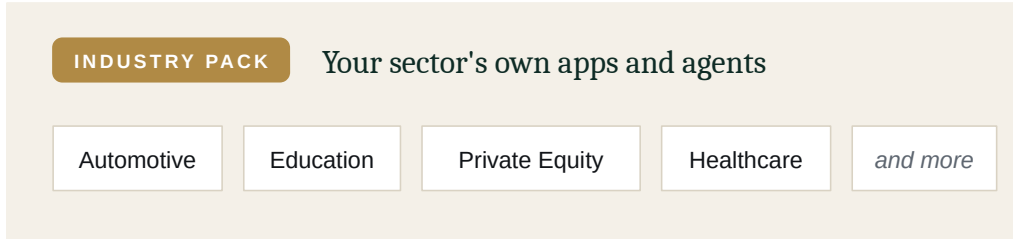
| | |
|---|---|
| One record | Customers, documents and decisions stay connected. |
| One audit trail | Every action, by an agent or a person, is recorded. |
| AI agents that act | They prepare, decide within limits and hand off. |
| People in control | Approvals sit where judgment matters. |

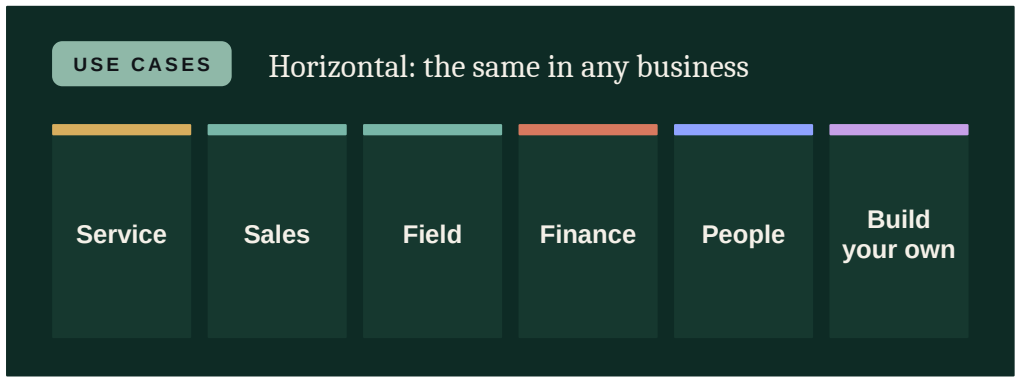


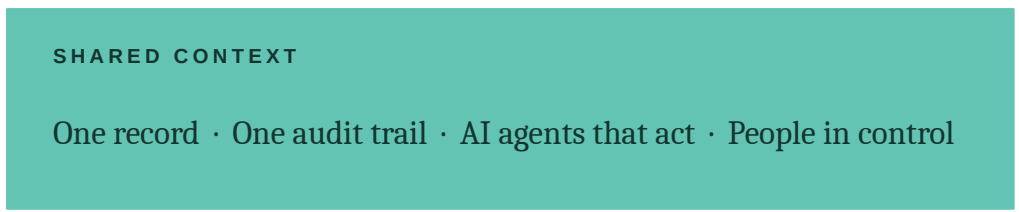
# Your industry on top. The whole operation underneath.

Use cases are horizontal: they work the same way in any business. Industry packs add the sector's own apps and agents on top. Both run on one record, with one audit trail.

*People approve what matters.*
*Every action is recorded.*



04 USE CASES

# Move every department to agentic, one operation at a time.

Choose the operation you want to move first. Every one you add shares the same record, users and audit trail.

## FINANCE

### Accounts Payable
80% faster invoice processing

### Procurement
Spend controlled before it is committed

### Accounts Receivable
Lower DSO, more cash collected

### Financial Close
Slips seen before reporting is at risk

### PO to Cash
Clean orders, fewer delays

### Travel & Expense
Policy enforced before money leaves

## CUSTOMERS & REVENUE

### Service
More requests resolved end to end

### Appointment Scheduling
Fuller calendars, fewer no-shows

### Field Service
Higher first-time fix, billed on site

### Prospecting
Faster response to buying intent

### Sales Execution
Shorter cycles, protected margin

### Online & In-Store Sales
More sales recovered, promises kept

## PEOPLE & CONTROL

### Recruitment
Faster hiring with explained shortlists

### KYC & Onboarding
Faster onboarding, the right controls

### Legal Operations
Faster answers, no missed obligations

## PLATFORM

### Build Your Own
From idea to live operation, fast

**START WHERE IT HURTS**

Pick the operation with the most delay, manual effort, customer friction, control risk or cash impact. Finish it end to end, then add the next.

# Agentic industry applications, ready to run.

An industry pack brings the apps and agents your sector needs. Round Infinity use cases complete each step.

### FINANCIAL SERVICES

- Banking
- Fintech
- Insurance
- Mortgage Lending
- NBFCs & Lending
- Wealth & Brokerage
- Private Equity
- Alternative Investment Funds

### HEALTH & LIFE SCIENCES

- Healthcare Providers
- Diagnostic Labs
- Pharmaceuticals
- Biotech & Clinical Research

### INDUSTRIAL & PROPERTY

- Manufacturing
- Infrastructure & Construction
- Technical Services
- Automotive Retail
- Real Estate Development
- Residential Communities

### SERVICES & CONSUMER

- Retail & Ecommerce
- Salons & Spas
- Education
- Legal Services
- Accounting & Audit
- GCCs & Shared Services

**INDUSTRY APPS**

## Your sector's work, from day one

Ready-made apps and agents for your regulations, documents and customers. No long build.

**HORIZONTAL USE CASES**

## One way of working, everywhere

Finance, service, sales and people work identically across sites, brands and entities.

**CUSTOM APPS + SHARED CONTEXT**

## Nothing left outside

Build what is unique to you. Every agent sees the whole record, so work never stalls between systems.



06 OUTCOMES

# Lower cost, faster work, better service. Without losing control.

## Lower cost to operate

Routine work completes on its own, so your teams spend their time on exceptions.

## Faster execution

Decisions, actions and system updates move in one flow instead of waiting in queues.

## Better experiences

Customers, employees and suppliers get answers without chasing anyone for progress.

## Transform legacy systems

Turn siloed applications into a fully customised, cloud-ready prototype in days.

SECURITY & COMPLIANCE

ISO 27001 Certified · AICPA SOC · GDPR · HIPAA Compliant

07 CONTROL

# Agents do the work. Your people stay in charge.

### Limits you set

Agents act within amounts, policies and roles you define.

### Approvals at the right gate

Anything outside the rules comes to a person, with the evidence.

### Every action recorded

Who or what acted, on which record, and why.

### Your systems stay

ERP, CRM, HR and core systems remain your systems of record.

EXAMPLE OUTPUT · ACCOUNTS PAYABLE AI AGENT

## Supplier payment run · 14 Nov

Prepared by the AP agent for the finance controller · 186 invoices

| | |
|---|---|
| MATCHED | 178 invoices matched to PO and receipt |
| WITHIN LIMITS | Paid automatically under the policy |
| HELD | 6 price variances above 2% · supplier notified |
| DUPLICATE | 2 invoices blocked · evidence attached |

FOR APPROVAL

Release 6 held invoices after variance review
Finance controller · recorded with the evidence pack

# Start with one use case. Add the rest.

## Platform

Named users and the core platform

+

## Use cases

The operations you want to move

+

## Industry pack

Optional sector apps and agents

+

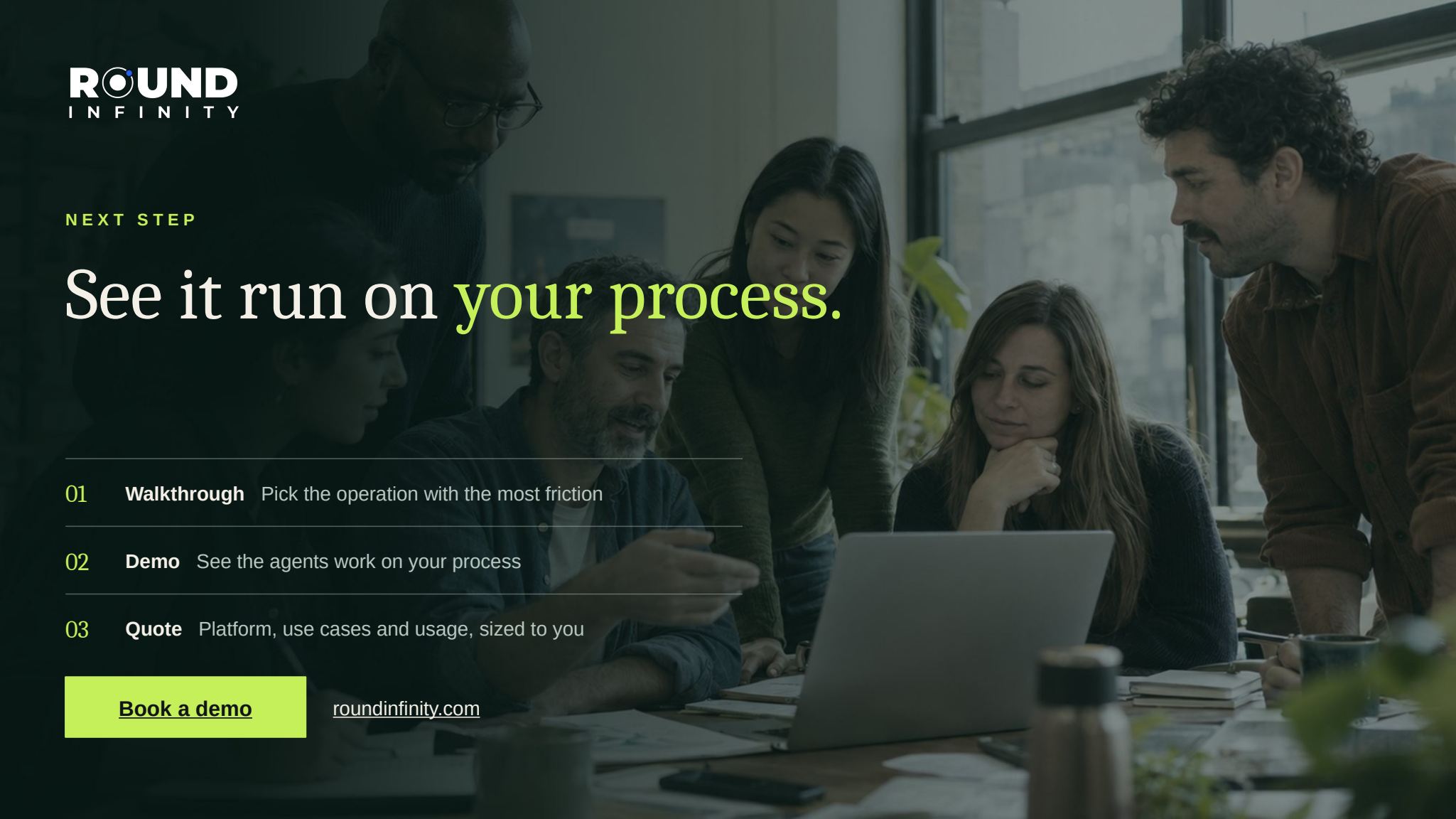
## Usage

AI, voice and messaging, pay as you use

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**One platform, one data model, one user set, one audit trail.** Each use case is one line on your quote, and users are licensed once.

**Price it yourself in two minutes** → roundinfinity.com/pricing



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NEXT STEP

# See it run on your process.

01 **Walkthrough** Pick the operation with the most friction

02 **Demo** See the agents work on your process

03 **Quote** Platform, use cases and usage, sized to you

**Book a demo**

roundinfinity.com