ROUND INFINITY

FOR BUYOUT AND GROWTH FUNDS, VCS AND FAMILY OFFICES

Move your private equity to agentic.

AI agents screen every deal, read every data room and find EBITDA in every portfolio company. Your partners make the calls.

01 **Every CIM scored on arrival**

02 **EBITDA found and tracked to realized**

03 **Exit-ready long before the sale**



From manual to agentic.

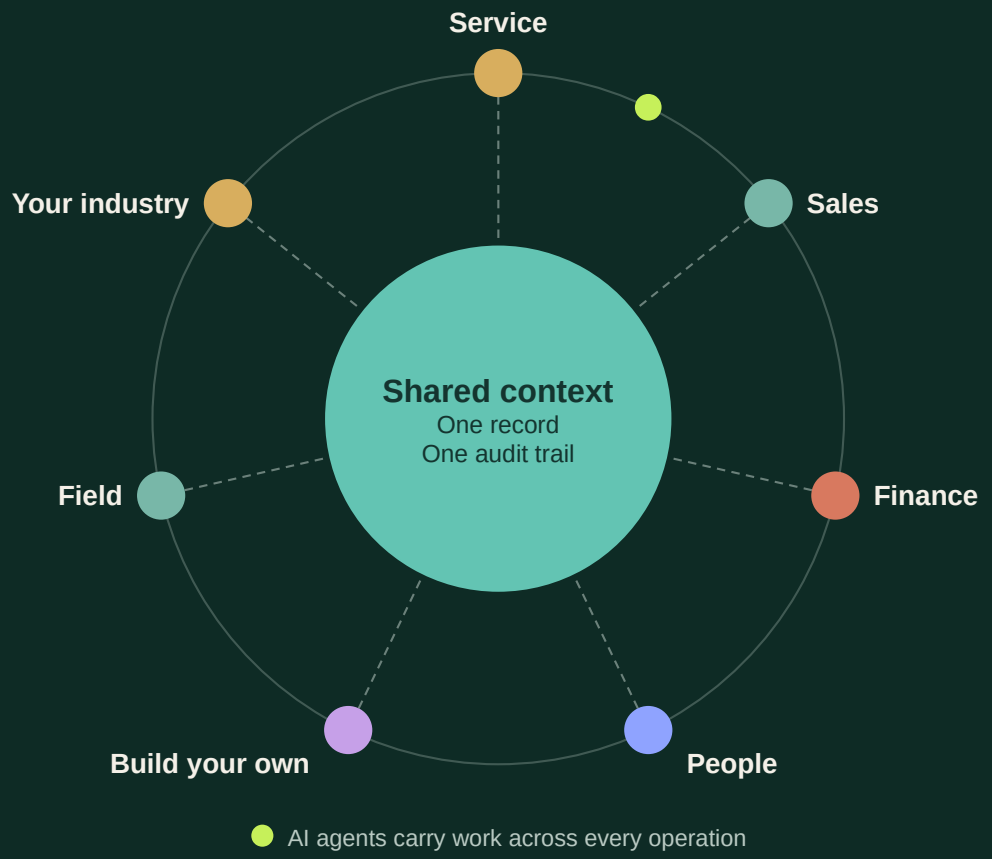
TODAY		WITH ROUND INFINITY
Analysts skim every CIM by hand	→	Every teaser scored against your thesis on arrival
Diligence lives in spreadsheets and email	→	Findings summarized by workstream; follow-ups drafted
Value-creation savings are estimated	→	EBITDA levers sized from data and tracked to realized
Exit prep starts when the sale does	→	A live readiness score, long before the process



Every operation on one shared context.

Your industry's workflows and your core operations run on one shared context. An agent that picks up a task sees every customer, case, contract and payment it touches, and acts across your systems.

One record	Customers, documents and decisions stay connected.
One audit trail	Every action, by an agent or a person, is recorded.
AI agents that act	They prepare, decide within limits and hand off.
People in control	Approvals sit where judgment matters.



One investment, end to end.

Five steps. Pack apps hold the work, AI agents do it, people decide, and a Round Infinity use case completes each step.

01 SOURCE

Source and score deals against your thesis

AI AGENT

Deal Sourcing & Triage

Reads teasers and CIMs and scores fit against your thesis.

APP Deal Pipeline & Relationships

PEOPLE The deal team picks what to pursue.

USE CASE **Prospecting**

→

02 DILIGENCE

Run diligence and build the investment case

AI AGENT

Diligence Intelligence

Summarizes the data room and drafts follow-up questions.

APP Diligence Tracker

PEOPLE Deal leads judge the findings.

USE CASE **Legal Operations**

→

03 DECIDE & CLOSE

Get IC approval and close the deal

AI AGENT

IC Copilot · Transaction Execution

Drafts the memo and chases conditions precedent.

APP Investment Committee · Closing

PEOPLE The committee votes; partners sign.

USE CASE **KYC & Onboarding**

→

04 CREATE VALUE

Find EBITDA gains and run the 100-day plan

AI AGENT

Portfolio EBITDA Improvement

Sizes procurement, working-capital and automation levers.

APP Value Creation · EBITDA Bridge

PEOPLE Operating partners approve levers.

USE CASE **Procurement · Accounts Payable**

→

05 EXIT

Track portfolio KPIs and stay exit-ready

AI AGENT

Exit Readiness · Value Creation

Scores readiness by area and drafts buyer answers.

APP Portfolio Monitoring · Exit Readiness

PEOPLE Partners decide timing.

USE CASE **Financial Close**

04 SOURCE

Every deal, screened.

The Deal Sourcing & Triage agent reads every teaser and CIM and scores it against your thesis. Prospecting keeps intermediaries warm.

- Company and sector
- Financials extracted
- Thesis fit
- Red flags
- Recommended next step

POWERED BY

PE PACK — Deal Pipeline · Sourcing & Triage agent

+ USE CASE — Prospecting

PREPARED BY AI AGENT

Illustrative

First look · Project Falcon

CIM received 08:40 · sell-side adviser · 62 pages

COMPANY	B2B logistics software · founder-led
FINANCIALS	Revenue $48M · EBITDA $9.6M · 20% margin
THESIS FIT	Strong: vertical software, recurring revenue
RED FLAG	Top customer is 31% of revenue

RECOMMENDED NEXT STEP

Request customer cohort data from the adviser

Book a management call before the IOI date

Six of seven PE agents. Each with a partner.

AGENT 01

Deal Sourcing & Triage

Reads teasers and CIMs, scores thesis fit and drafts a first-look memo.

+ Prospecting

AGENT 02

Diligence Intelligence

Summarizes the data room by workstream and drafts follow-up questions.

+ Legal Operations

AGENT 03

Investment Committee Copilot

Drafts the IC memo and tracks questions, votes and conditions.

+ KYC & Onboarding

AGENT 04

Portfolio EBITDA Improvement

Finds procurement savings and working-capital leaks; sizes each lever.

+ Procurement · Accounts Payable

AGENT 05

Portfolio Value Creation

Tracks initiatives against plan and flags those going off track.

+ Recruitment

AGENT 06

Exit Readiness

Scores readiness by area, finds gaps and drafts answers to buyer questions.

+ Financial Close



POWERED BY

PE PACK — EBITDA Value Bridge · Improvement agent

+ USE CASE — Procurement · Accounts Payable

06 CREATE VALUE

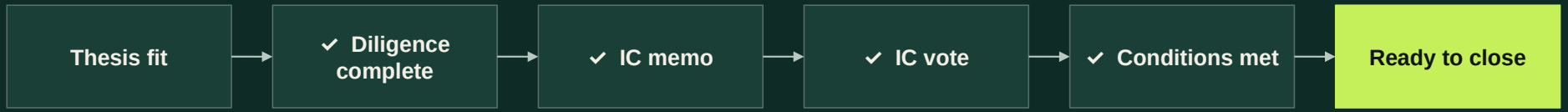
The 100-day plan, in the open.

After closing, the agent reads the company's spend, payables and receivables and sizes every EBITDA lever it finds.

ACTIVITY · PORTFOLIO COMPANY · DAY 34 *Illustrative*

08:00	AGENT	Read 14 months of spend and payables from the ERP
08:12	AGENT	Found 3 suppliers billing above contract price
08:15	AGENT	Sized procurement saving · $1.1M annual EBITDA
09:30	AGENT	Receivables aging up 9 days · working-capital leak flagged
11:00	PARTNER	Approved two levers into the value-creation plan
11:02	AGENT	Owners and milestones added to the 100-day plan
17:45	AGENT	EBITDA bridge updated · identified → in progress

Every decision, on record.



Decide

The Investment Committee Copilot drafts the memo from diligence findings and models, and records questions, votes and conditions.

POWERED BY

PE PACK — Investment Committee · IC Copilot

+ USE CASE — Legal Operations

Close

The Transaction Execution agent tracks conditions precedent, signatures and funds flow, and chases advisers for outstanding items.

POWERED BY

PE PACK — Closing Checklist · Execution agent

+ USE CASE — KYC & Onboarding

08 THE PACK

Eight applications, built for private equity.

Deal Pipeline & Relationships
Deals, intermediaries, founders, interactions

Diligence Tracker
Workstreams, requests, findings, advisers

Investment Committee & Closing
Memos, votes, conditions, funds flow

Value Creation Plans
100-day plans, initiatives, owners

EBITDA Value Bridge
Levers, from identified to realized

Portfolio Monitoring
KPIs, financials, covenants, board packs

Exit Readiness Index
Readiness by area, gaps, evidence

LP & Fundraising CRM
LPs, commitments, co-investors



Use cases that complete the picture.

All sixteen run on the same record, users and audit trail as the PE pack.

● In the PE pack

FINANCE

- **Accounts Payable**
  Payables controls that hold working-capital gains.
- **Procurement**
  Supplier savings implemented in portfolio companies.

Accounts Receivable
Lower DSO, more cash collected

- **Financial Close**
  Portfolio numbers closed monthly, audit-ready.

PO to Cash
Clean orders, fewer delays

- **Travel & Expense**
  Deal-team travel and expenses, coded to the deal.

CUSTOMERS & REVENUE

- **Service**
  LP and portfolio requests resolved on every channel.

Appointment Scheduling
Fuller calendars, fewer no-shows

Field Service
Higher first-time fix, billed on site

- **Prospecting**
  Intermediaries and founders researched and engaged.

Sales Execution
Shorter cycles, protected margin

Online & In-Store Sales
More sales recovered, promises kept

PEOPLE & CONTROL

Recruitment
Faster hiring with explained shortlists

- **KYC & Onboarding**
  Sellers, counterparties and LPs verified.
- **Legal Operations**
  SPAs, side letters and obligations managed.

PLATFORM

Build Your Own
From idea to live operation, fast

START WHERE IT HURTS

Pick the operation with the most delay, manual effort, customer friction, control risk or cash impact. Finish it end to end, then add the next.

Tracked from request to done.

WORKFLOWS

Deal screening to IC	Thesis fit, first look, approval to proceed
Diligence request management	Requests, responses and findings
Add-on acquisition	Sourced, diligenced and integrated
EBITDA opportunity to savings	Identify, approve, implement, verify
Exit preparation	Data room, QoE, buyer Q&A
Fundraising and LP onboarding	Pipeline, subscriptions, closing

DASHBOARDS



Deal funnel

By source, sector and stage



EBITDA bridge

Identified, in progress, realized



Fund performance

IRR, MOIC and DPI by fund



Exit Readiness Index

Scores and gaps by company

Works alongside your fund administrator.

Fund accounting stays with your administrator. Round Infinity runs deals, diligence and value creation around it.

Deal team | **Operating partners** | **Portfolio CFOs** | **LPs**

ROUND INFINITY — PE PACK

Agents · workflows · apps · one audit trail

Portfolio ERPs | **Virtual data rooms** | **Fund administration** | **Market data** | **Email & calendars**

Your systems of record stay where they are

INCLUDED WITH EVERY SUBSCRIPTION

- AI Execution Engine
- AI Agent Builder
- Workflow Automation
- Customer 360
- Apps & Portals
- Integrations & APIs

Price the full journey, not just the pack.

Platform

Named users and the core platform

+

Private Equity pack

Apps, agents, workflows and dashboards above

+

Use cases

Prospecting · Legal Operations · Procurement · Financial Close

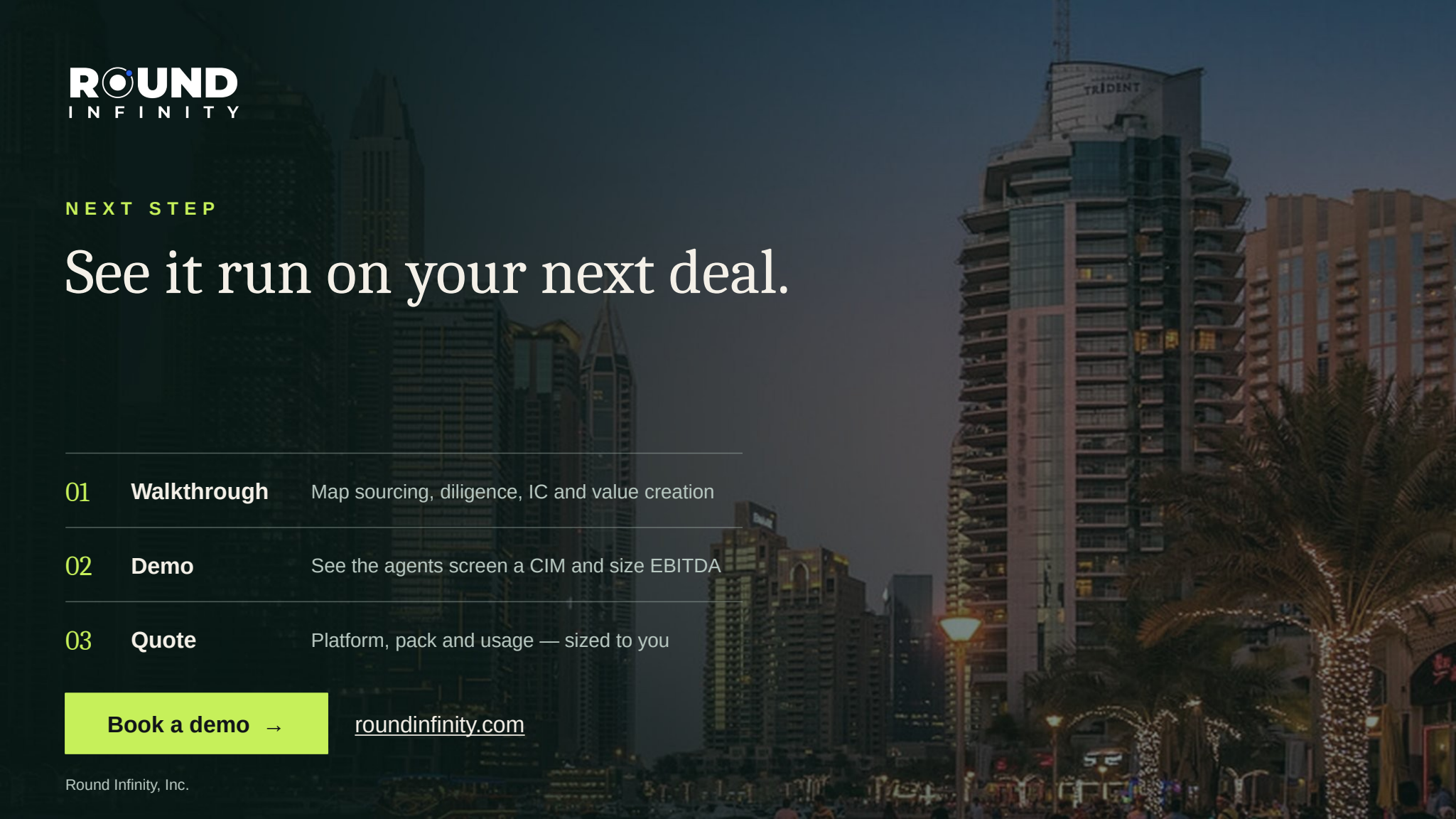
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Usage

AI, voice and messaging — pay as you use

One platform, one data model, one user set, one audit trail. The pack and your use cases share all of it.

Price your operation → roundinfinity.com/pricing



ROUND INFINITY

NEXT STEP

See it run on your next deal.

01	**Walkthrough**	Map sourcing, diligence, IC and value creation
02	**Demo**	See the agents screen a CIM and size EBITDA
03	**Quote**	Platform, pack and usage — sized to you

Book a demo →

roundinfinity.com

Round Infinity, Inc.