ROUND INFINITY

FOR PROCUREMENT TEAMS, BUDGET OWNERS AND SITE OPERATIONS

Move your procurement to agentic.

AI agents turn every purchasing need into a complete, checked request, source it, route it and hand AP a clean match. Control moves to before the money is committed.

01 **Faster request to PO**

02 **Spend controlled before commitment**

03 **One record from need to receipt**



Round Infinity, Inc.

From manual to agentic.

TODAY		WITH ROUND INFINITY
Requests arrive by email, incomplete	→	The agent asks for what is missing and picks the buying path
Budget checked after the PO exists	→	Budget reserved and policy applied before commitment
Quotes compared in spreadsheets	→	Quotes in any format normalized and scored side by side
AP chases missing receipts	→	PO and receipt arrive at AP ready to match



One purchase, need to receipt.

Procurement in five steps. An app holds the work, an AI agent does it, and people decide where it matters.

01 REQUEST

Capture purchase requests from anywhere

AI AGENT

Requisition Intake

Completes the request from plain language and picks the buying path.

APP Requisition Portal

PEOPLE The requester confirms what is needed.

→

02 CHECK

Check budget, policy and supplier risk first

AI AGENT

Budget & Policy

Reserves budget and applies buying and supplier-risk rules.

APP Catalogs & Preferred Suppliers

PEOPLE Budget owners see issues before approving.

→

03 SOURCE

Get competitive quotes and pick the best supplier

AI AGENT

Sourcing

Sends RFQs, reads quotes in any format and scores them.

APP RFQ & Quote Comparison

PEOPLE The buyer chooses the supplier.

→

04 ORDER

Approve by policy and issue the PO

AI AGENT

Procurement Approval · PO & Supplier

Routes by value and risk, issues the PO, captures acknowledgement.

APP Purchase Orders

PEOPLE Approvers sign off within their limits.

→

05 RECEIVE

Receive goods and hand off to AP

AI AGENT

Receipt & Control

Tracks delivery, records receipt issues, hands AP a match.

APP Goods & Service Receipt

PEOPLE Site teams confirm what arrived.

03 SOURCE

Every quote, comparable.

The Sourcing agent sends RFQs to approved suppliers, reads replies in any format and lines them up on the same terms, so the buyer decides on facts.

- Price per unit
- Currency and tax
- Delivery terms
- Supplier risk
- Recommendation

POWERED BY

USE CASE RFQ & Quote Comparison · Sourcing agent

+ WORKS WITH Legal Operations

PREPARED BY AI AGENT *Illustrative*

RFQ 0318 · Hydraulic pumps × 40

3 quotes received · PDF, Excel and email · due Friday

SUPPLIER A	Lowest unit price · 6-week delivery
SUPPLIER B	+4% price · 2-week delivery · preferred
SUPPLIER C	Excludes freight and tax · clarification sent
BUDGET	Within reserved amount for cost center 4410

RECOMMENDATION

Award to Supplier B: plant downtime costs more than 4%
Contract on file covers price and warranty terms

Six procurement agents. Each with a partner.

AGENT 01

Requisition Intake

Completes the request from plain language or a stock, field or project trigger.

+ Field Service

AGENT 02

Budget & Policy

Reserves budget and applies buying-channel and supplier-risk rules.

+ Financial Close

AGENT 03

Sourcing

Issues RFQs, reads quotes in any format and scores them side by side.

+ Legal Operations

AGENT 04

Procurement Approval

Routes each commitment by value, category, risk and exception.

+ Build Your Own

AGENT 05

PO & Supplier

Creates the PO, captures acknowledgements and reviews changes.

+ KYC & Onboarding

AGENT 06

Receipt & Control

Tracks delivery, records receipt issues and hands a match to AP.

+ Accounts Payable



POWERED BY

USE CASE — Requisition Portal · Intake agent

+ WORKS WITH — Accounts Payable

05 REQUEST

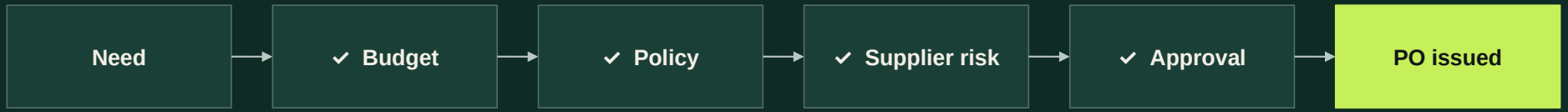
A request, from need to PO.

A field engineer types what he needs. The agents complete, check, source and route it, and he can see every step.

ACTIVITY · REQUEST 2207 · PLANT 2 — *Illustrative*

09:10	ENGINEER	“Need 2 spare seals for pump line 3, urgent”
09:10	AGENT	Matched part number from catalog · asked for quantity check
09:12	AGENT	Budget reserved · cost center 4410 · within policy
09:13	AGENT	Preferred supplier on contract · no RFQ needed
09:40	MANAGER	Approved within delegated limit
09:41	AGENT	PO issued · supplier acknowledged · delivery Thursday
Thu	AGENT	Receipt recorded · match-ready record sent to AP

Spend controlled before it is committed.



Check

The Budget & Policy agent checks and reserves budget, applies buying-channel and evidence rules, and explains any issue to the requester before approval.

POWERED BY

USE CASE — Requisition Portal · Policy agent

+ WORKS WITH — Financial Close

Approve

Commitments route by value, category and risk: budget variance, non-preferred supplier, contract exception or single source. Approvers are chased within delegated limits.

POWERED BY

USE CASE — Purchase Orders · Approval agent

+ WORKS WITH — Legal Operations

07 THE USE CASE

Six applications, built for procurement.

Requisition Portal
Employee, field, inventory and project demand

Catalogs & Preferred Suppliers
Items, contracts and prices that steer

RFQ & Quote Comparison
Responses normalized and scored

Purchase Orders
Creation, acknowledgement, changes

Goods & Service Receipt
Quantity, condition, acceptance

Supplier Onboarding
Registration, due diligence, sanctions



Works with the rest of your operation.

Connected use cases share the record and the audit trail. Industry packs add sector depth on top.

WORKS WITH

Accounts Payable

PO and receipt arrive at AP ready to match.

WORKS WITH

Financial Close

Open commitments and accruals feed the close.

WORKS WITH

Legal Operations

Supplier contracts and exceptions reviewed.

WORKS WITH

KYC & Onboarding

Suppliers screened before the first order.

INDUSTRY PACKS

Manufacturing

Plant, MRO and production buying with stock signals.

INDUSTRY PACKS

Infrastructure & Construction

Project materials ordered against the WBS.

INDUSTRY PACKS

Pharmaceuticals

Qualified GxP suppliers and change control.

INDUSTRY PACKS

Biotech & Clinical Research

CROs, sites and lab supplies sourced.

Tracked from request to done.

WORKFLOWS

Request to PO	Guided, checked, approved first
Risk-based approval routing	Budget, procurement, risk, legal
Three-quote rule	Enforced above thresholds
PO change and acknowledgement	Reviewed against approved terms
New supplier request	Onboarded and screened first
Receipt exception and AP handoff	Resolved before matching

DASHBOARDS



P2P control tower

Request-to-PO time, delivery risk



Preferred-supplier use

On- versus off-contract spend



Open commitments

Not yet invoiced

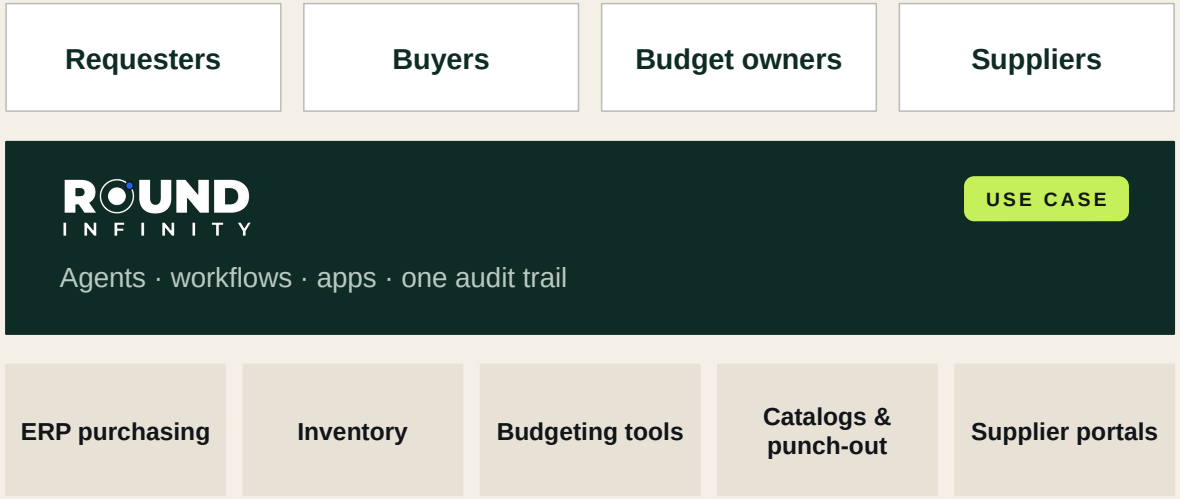


Savings

Quoted versus paid

Works alongside your ERP purchasing.

Purchasing and inventory postings stay in your ERP. Round Infinity runs requests, checks, sourcing and receipts around it.



Your systems of record stay where they are

INCLUDED WITH EVERY SUBSCRIPTION

- AI Execution Engine
- AI Agent Builder
- Workflow Automation
- Customer 360
- Apps & Portals
- Integrations & APIs

Start with one use case. Add the rest.

Platform

Named users and the core platform

+

Procurement

The apps, agents, workflows and dashboards in this overview

+

More use cases

Accounts Payable · Financial Close · Legal Operations

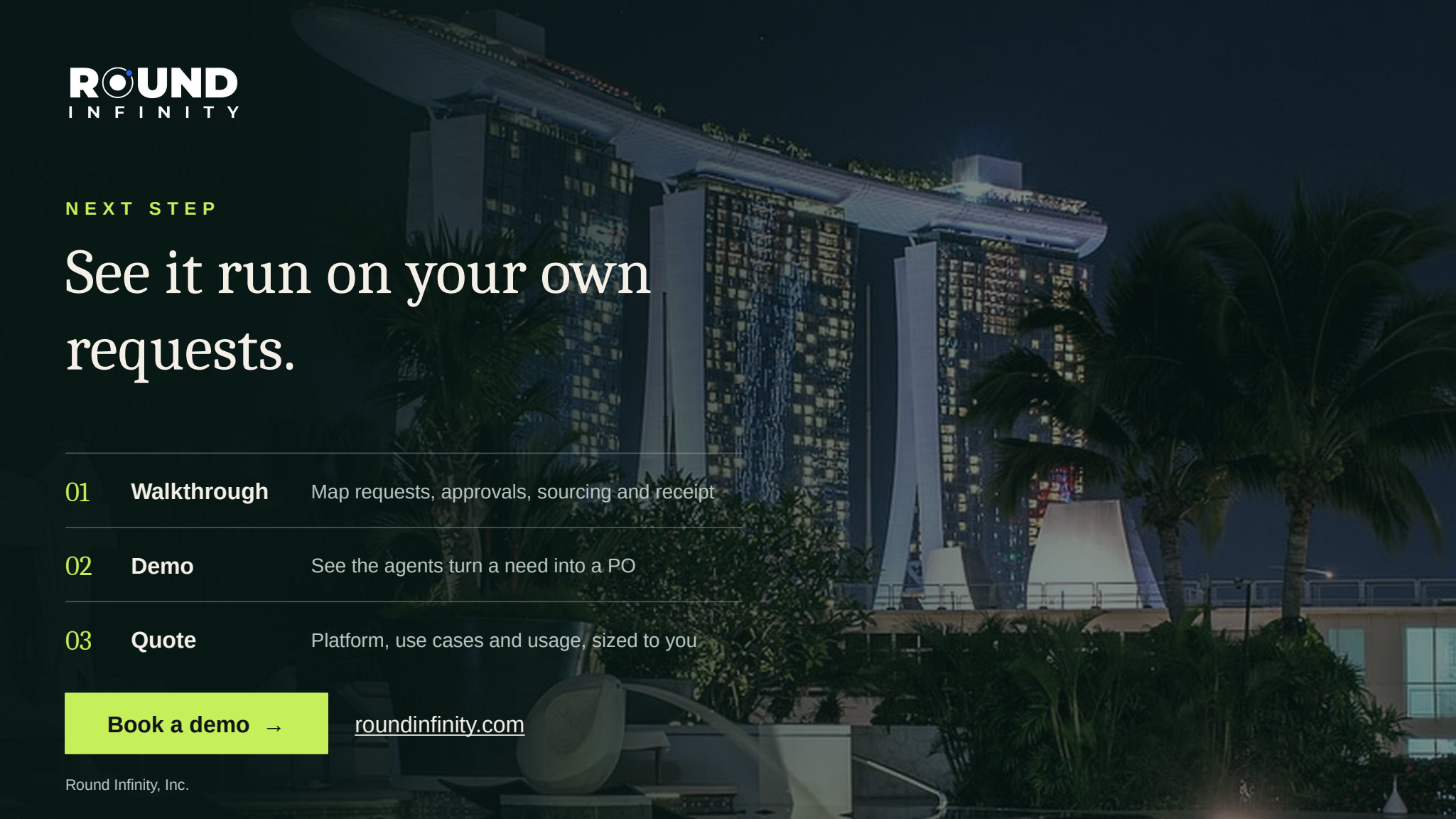
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Usage

AI, voice and messaging — pay as you use

One platform, one data model, one user set, one audit trail. Every use case you add shares all of it. Users are licensed once.

Price your operation → roundinfinity.com/pricing



ROUND INFINITY

NEXT STEP

See it run on your own requests.

01	**Walkthrough**	Map requests, approvals, sourcing and receipt
02	**Demo**	See the agents turn a need into a PO
03	**Quote**	Platform, use cases and usage, sized to you

Book a demo →

roundinfinity.com

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