ROUND INFINITY

FOR FINANCE OPERATIONS, MANAGERS AND TRAVEL DESKS

Move your expenses to agentic.

Employees snap a receipt and move on. AI agents build the claim, check every line against policy and chase approvals. Finance sees spend as it happens.

01 **Less claim processing**

02 **Policy enforced before payment**

03 **Spend visible sooner**



Round Infinity, Inc.

From manual to agentic.

TODAY		WITH ROUND INFINITY
Receipts kept in wallets until month end	→	Snapped on the phone; the claim builds itself
Policy checked after reimbursement	→	Every line checked by grade and country before payment
Approvers sign without reading	→	A short summary with the policy flags highlighted
Card spend reconciled at quarter end	→	Card lines matched to receipts as they arrive



One trip, request to reimbursed.

Travel & Expense in five steps. An app holds the work, an AI agent does it, and people decide where it matters.

01 CAPTURE
Capture receipts and trips in one tap

AI AGENT

Receipt Processing

Reads receipts in any language from photos and email.

APP Expense App · Travel Requests

PEOPLE Employees snap and move on.

→

02 BUILD
Build the expense claim automatically

AI AGENT

Card Reconciliation

Builds the claim and matches card lines to receipts.

APP Expense App · Card Feeds

PEOPLE Employees confirm and submit.

→

03 CHECK
Check every claim against policy and budget

AI AGENT

Expense Policy · Duplicate & Risk

Checks each line by grade and country; flags duplicates.

APP Policy Rules

PEOPLE Employees explain any breach up front.

→

04 APPROVE
Approve claims and resolve exceptions

AI AGENT

Approval Coordination

Summarizes each claim with the flags and chases approvers.

APP Approvals

PEOPLE Managers approve or query.

→

05 REIMBURSE
Reimburse fast and analyze spend

AI AGENT

Spend Intelligence

Answers spend questions and highlights breaches.

APP Reimbursement · Spend Analytics

PEOPLE Finance releases reimbursements.

03 CHECK & APPROVE

Every claim, summarized.

The Approval agent gives each approver a short summary with the policy flags highlighted, and chases anything left waiting.

- Trip and purpose
- Total by category
- Policy flags
- Duplicates and risk
- Recommendation

POWERED BY

USE CASE — Approvals · Approval agent

+ WORKS WITH — Accounts Payable

PREPARED BY AI AGENT

Illustrative

Claim · Customer visit, Singapore

3 days · 11 receipts · 2 card lines · submitted today

TOTAL	$2,184 · 71% hotel and flights
POLICY	Hotel $40 over the city cap · reason given
DUPLICATE	None found
CARD	2 card lines matched to receipts

RECOMMENDATION

Approve: overage explained by event-week pricing

Tag the claim to project CX-2207 for rebilling

Six expense agents. Each with a partner.

AGENT 01

Receipt Processing

Reads receipts in any language from photos and email; builds the line.

+ Procurement

AGENT 02

Expense Policy

Checks each line by grade and country and explains any breach.

+ Build Your Own

AGENT 03

Duplicate & Risk

Flags duplicate claims, personal spend and unusual amounts.

+ Financial Close

AGENT 04

Approval Coordination

Summarizes claims for approvers and chases pending approvals.

+ Service

AGENT 05

Card Reconciliation

Matches card lines to receipts and reminds about unsubmitted spend.

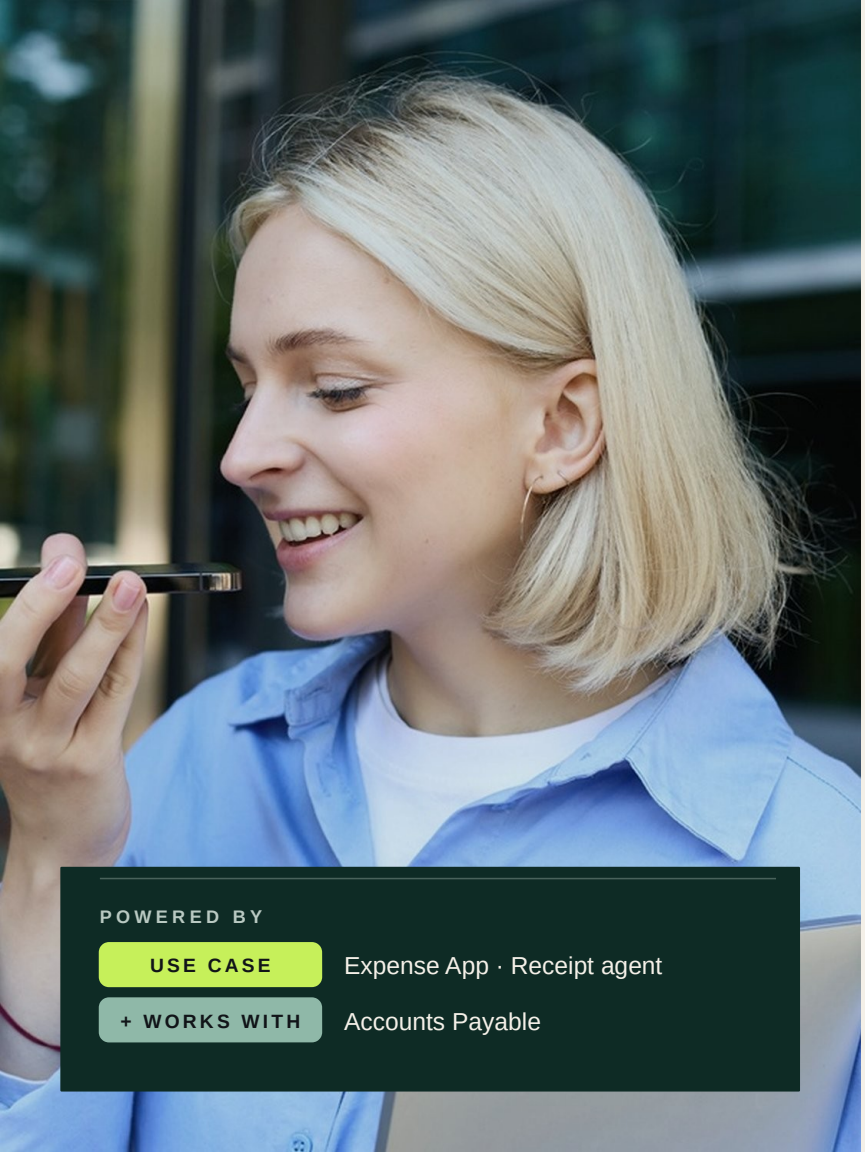
+ Accounts Payable

AGENT 06

Spend Intelligence

Answers finance questions about spend in plain language.

+ Financial Close



POWERED BY

USE CASE — Expense App · Receipt agent

+ WORKS WITH — Accounts Payable

05 CAPTURE

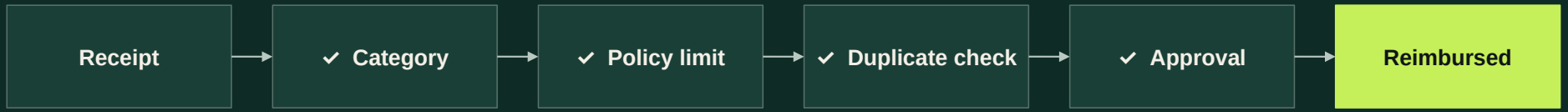
A claim that builds itself.

The employee snaps receipts on the way. The agents read, check and assemble, and the employee just confirms.

ACTIVITY · TRIP · SINGAPORE — *Illustrative*

Mon	EMPLOYEE	Snapped taxi receipt from airport
Mon	AGENT	Read merchant, tax and amount · category: ground transport
Tue	AGENT	Card line for hotel matched to emailed folio
Wed	AGENT	Dinner over per diem · asked employee for attendees
Wed	EMPLOYEE	Added two client attendees
Thu	AGENT	Claim built · 11 lines · submitted for approval
Fri	MANAGER	Approved · reimbursed in the next pay run

Policy enforced before money leaves.



Policy

Limits, per diems and category rules apply by grade and country. Breaches are explained to the employee before submission, not after payment.

POWERED BY

USE CASE — Policy Rules · Policy agent

+ WORKS WITH — Build Your Own

Risk

The Duplicate & Risk agent flags duplicate claims, personal-spend patterns and unusual amounts for review, with the evidence attached.

POWERED BY

USE CASE — Approvals · Duplicate & Risk agent

+ WORKS WITH — Financial Close

07 THE USE CASE

Six applications, built for travel and expense.

Expense App
Receipt capture, mileage and claims

Travel Requests
Pre-approval for trips and advances

Corporate Card Feeds
Card lines matched to receipts

Policy Rules
Limits and per diems by grade and country

Reimbursement
Payment batches and posting

Spend Analytics
By employee, category, project



Works with the rest of your operation.

Connected use cases share the record and the audit trail. Industry packs add sector depth on top.

WORKS WITH

Accounts Payable

Reimbursements and card payments on one ledger.

WORKS WITH

Financial Close

Card liabilities and accruals in the period.

WORKS WITH

Procurement

Larger purchases routed to the buying path.

WORKS WITH

Service

Travel-desk and claim questions on any channel.

INDUSTRY PACKS

GCCs & Shared Services

Global T&E run as a shared service.

INDUSTRY PACKS

Accounting & Audit

Billable expenses tagged to engagements.

INDUSTRY PACKS

Pharmaceuticals

Field-force spend with HCP compliance.

INDUSTRY PACKS

Manufacturing

Plant and service-team travel.

Tracked from request to done.

WORKFLOWS

Travel pre-approval	Request, approve, book
Advance and settlement	Issue and reconcile advances
Card reconciliation	Card lines matched to receipts
Policy exception	Justify and approve
Mileage and per diem	Calculated by rule
Project rebilling	Expenses tagged to clients

DASHBOARDS



Spend by category

And by department and project



Policy compliance

Exceptions and repeat offenders



Claim cycle time

Submit to reimburse

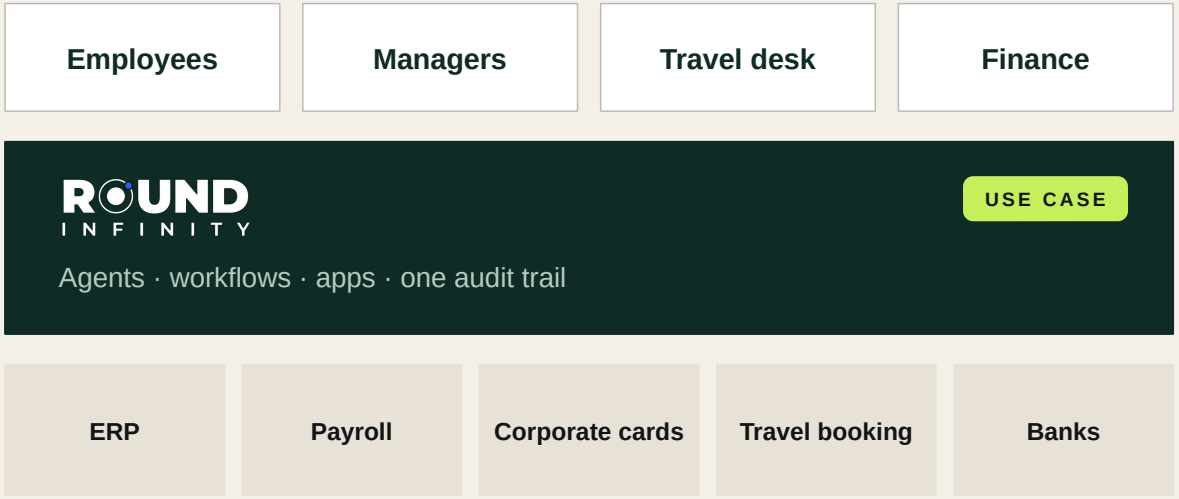


Unsubmitted card spend

Liabilities not yet claimed

Works alongside your ERP and payroll.

Postings and payments stay in your ERP and payroll. Round Infinity runs capture, policy, approvals and reconciliation around them.



Your systems of record stay where they are

INCLUDED WITH EVERY SUBSCRIPTION

- AI Execution Engine
- AI Agent Builder
- Workflow Automation
- Customer 360
- Apps & Portals
- Integrations & APIs

Start with one use case. Add the rest.

Platform

Named users and the core platform

+

Travel & Expense

The apps, agents, workflows and dashboards in this overview

+

More use cases

Accounts Payable · Financial Close · Procurement

+

Usage

AI, voice and messaging — pay as you use

One platform, one data model, one user set, one audit trail. Every use case you add shares all of it. Users are licensed once.

Price your operation → roundinfinity.com/pricing

ROUND INFINITY

NEXT STEP

See it run on your own policy.

01	**Walkthrough**	Map your policy, approvals and cards
02	**Demo**	See a claim build itself from receipts
03	**Quote**	Platform, use cases and usage, sized to you

Book a demo →

roundinfinity.com